#### HALTON BOROUGH COUNCIL



Municipal Building, Kingsway, Widnes. WA8 7QF

30 January 2025

## TO: MEMBERS OF THE HALTON BOROUGH COUNCIL

You are hereby summoned to attend a Special Meeting of the Halton Borough Council to be held in the Council Chamber, Runcorn Town Hall on Monday, 10 February 2025 commencing at 6.30 p.m. for the purpose of considering and passing such resolution(s) as may be deemed necessary or desirable in respect of the matters mentioned in the Agenda.

Chief Executive

## -AGENDA-

Item No.		Page No.
1.	COUNCIL MINUTES	1 - 10
2.	APOLOGIES FOR ABSENCE	
3.	DECLARATIONS OF INTEREST	
4.	MERSEY GATEWAY	11 - 80

#### COUNCIL

At a meeting of the Council on Wednesday, 4 December 2024 in the Council Chamber, Runcorn Town Hall

Present: Councillors Abbott, Ball, Begg, Bevan, Bramwell, Carlin, Connolly, Dennett, Davidson, Fry, Garner, Gilligan, Harris, S. Hill, V. Hill, Hughes, Hutchinson, Jones, Leck, M. Lloyd Jones, P. Lloyd Jones, C. Loftus, K. Loftus, Logan, McDermott, A. McInerney, T. McInerney, Nelson, N. Plumpton Walsh, Ratcliffe, Stockton, Teeling, Thompson, Thornton, Wainwright, Wall, Wallace, Wharton, Woolfall and Wright

Apologies for Absence: Councillors Baker, Dourley, A. Lowe, McDonough, L. Nolan, C. Plumpton Walsh, Rowe, Ryan, Stretch and Skinner

Absence declared on Council business: None

Officers present: M. Reaney, G. Cook, S. Young, E. Dawson, G. Ferguson and W. Rourke

Also in attendance: L. Luddington and M. Green - Grant Thornton UK LLP

Action

#### COU42 COUNCIL MINUTES

The minutes of the meeting of Council held on 23 October 2024 were taken as read and signed as a correct record.

#### COU43 THE MAYOR'S ANNOUNCEMENTS

The Mayor made the following announcements:

- i. a book had been donated to the Council for display which contained photos of tiles which had been designed by Halton Primary Schools to celebrate the 50<sup>th</sup> anniversary of Halton Borough Council; and
- ii. the following events had been arranged in aid of the Mayor's charity – the Halton Foundation, all are welcome to attend:
  - Abba Tribute 14 December 2024
  - Soul Night 13 December 2024

#### COU44 LEADER'S REPORT

The Leader in his report to Council:

- welcomed representatives from the Council's External Auditors – Grant Thornton to the meeting;
- reflected on the recent Peer Review of the Council and advised that a report would be made available soon;
- provided an update on the Children Services Ofsted Inspection; and
- gave his best wishes to Members and staff for a happy Christmas and thanked everyone for their contributions in the past year.

#### COU45 URGENT DECISION

The Council considered a report of the Chief Executive, on the urgent decisions taken since the last meeting of the Council.

RESOLVED: That Council note the report.

N.B. Councillors Wharton and Thompson declared a Disclosable Pecuniary Interest in the following item of business (Executive Board Minute No EXB42) as they are a Non-Executive Director of Mersey Gateway Crossings Board. Councillor Nelson moved and Councillor Harris seconded Minute No EXB42.

#### COU46 MINUTES OF THE EXECUTIVE BOARD

The Council considered the minutes of the Executive Board meetings on 24 October and 14 November 2024.

RESOLVED: That the minutes be received.

#### COU47 MINUTES OF THE HEALTH AND WELLBEING BOARD

The Council considered the minutes of the Health and Wellbeing Board meeting on 9 October 2024.

RESOLVED: That the minutes be received.

#### COU48 QUESTIONS ASKED UNDER STANDING ORDER 8

It was noted that no questions had been submitted under Standing Order No. 8.

#### COU49 2024/25 SPENDING AS AT 30 SEPTEMBER 2024 - EXB52

Council was asked to approve the Capital Programme as outlined in the attached report.

**RESOLVED: That** Director of Finance 1) all spending continue to be limited to only absolutely essential items: 2) Executive Directors identify reductions to their directorate forecast outturn net spend position and urgently implement them; and 3) Council agree to submit an application for Exceptional Finance Support to cover the deficit position for the year, as recommended within the Medium Term Financial Strategy report. COU50 MEDIUM TERM FINANCIAL STRATEGY 25/26-27/28 - KEY **DECISION - EXB53** Council considered a report of the Director of Finance, which detailed the Medium-Term Financial Strategy from 2025/26 - 2028/29 which had been produced using a prudent estimate of the financial conditions over the course of the next four years. The report also set out details of the application to the Ministry of Housing, Communities and Local Government for Exceptional Financial Support **RESOLVED: That** Director of Finance 1) the Medium Term Financial Strategy be approved; 2) the 2025/26 base budget be prepared on the basis of the underlying assumptions set out in the Strategy; 3) the Reserves and Balances Strategy be approved; 4) the award of Council Tax Support for 2025/26 remains at the 2024/25 level of 21.55%; and 5) Council approve the submission of an application to Government for Exceptional Finance Support. COU51 DETERMINATION OF COUNCIL TAX BASE 2025/26 - KEY **DECISION - EXB54** The Council considered a report of the Director of Finance, on the determination of the Council Tax Base for 2025/26.

The Mayor asked it there were any observations or

amendments to the proposals set out in the report and none were received. The recommendation was unanimously

approved by Council as detailed below.

RESOLVED: That Council

Director Finance

of

- set the 2025/26 Council Tax Base at 36,936 for the Borough and that the Cheshire Fire Authority, the Cheshire Police and Crime Commissioner, Liverpool City Region Combined Authority and the Environment Agency be so notified; and
- 2) set the Council Tax Base for each of the Parishes as follows:

Parish	Tax Base
Hale	674
Halebank	546
Daresbury	301
Moore	344
Preston Brook	373
Sandymoor	1,645

## COU52 GAMBLING ACT 2005 STATEMENT OF GAMBLING POLICY

Council considered a report of the Director – Legal and Democratic Services, that contained a copy of the Statement of Gambling Policy which would come into effect from 31 January 2025.

**RESOLVED: That Council** 

- 1. adopt the Statement of Gambling Policy attached to this report to come into effect immediately following the expiry of the current policy; and
- directs that the Director Legal and Democratic Services publishes the Statement of Gambling Policy in accordance with section 349 Gambling Act 2005 and the Gambling Act 2005 (Licensing Authority Policy Statement) (England and Wales) Regulations 2006.

#### COU53 MEMBERS ALLOWANCE REVIEW

Council was asked to approve the process for the review of the Members Allowances Scheme.

**RESOLVED: That** 

1) the report be noted; and

2) Council approves the process for the review of the Members Allowances Scheme set out.

Director, Legal and Democratic Services

#### COU54 EXTERNAL AUDITOR'S ANNUAL REPORT 2023/24

Council considered a copy of the External Auditor's Report 2023/24 which was presented by Michael Green on behalf of Grant Thornton UK LLP.

A number of key recommendations and improvement recommendations were shown within the report along with management's responses to those recommendations. In addition, two Statutory Recommendations had been made (Appendix 1) which the Council was required to consider, confirm whether the recommendations were accepted and if so how they would be addressed.

On behalf of the Council, Councillor Dennett thanked Mr Green for the report.

**RESOLVED: That** 

Director of Finance

- 1) the contents of the Auditor's Annual Report 2023/24 shown in the Appendix 2 be noted;
- 2) the two Statutory Recommendations highlighted within the Auditor's Annual Report 2023/24 be noted; and
- 3) the Council's responses to the Statutory Recommendations as detailed in Appendix 1, be approved.

#### COU55 ABSENCE OF A MEMBER

Under Section 85 of the Local Government Act 1972, permission was sought for:

- Councillor Skinner to be granted a period of absence from attending Council meetings for a period of 6 months, concluding on 4 June 2025, due to Maternity Leave; and
- Councillor Stretch be granted a period of absence from attending Council meetings for a period of 6 months, concluding on 4 June 2025, due to personal reasons.

RESOLVED: That approval be given for the Member | Chief Executive

absence as outlined above.

## COU56 APPLICATION FOR EXCEPTIONAL FINANCIAL SUPPORT

Council considered a report of the Director of Finance, that sought approval for the Council to submit an application to the Ministry of Housing, Communities and Local Government, for Exceptional Financial Support. Details of the application would be finalised by the Director of Finance in consultation with the Corporate Services Portfolio Holder.

**RESOLVED: That** 

Director Finance of

- an application for Exceptional Financial Support (EFS) to the Ministry of Housing, Communities and Local Government, as set out within the report, be approved;
- 2) the details of the EFS application be finalised by the Director of Finance in consultation with the Corporate Services Portfolio Holder:
- 3) all Directorates continue to implement control measures to reduce spending and help minimise the current year's overspend position; and
- 4) subject to recommendation (1) a robust, multi-year budget savings plan be prepared as a matter of urgency, as required as part of the EFS application.

## COU57 MINUTES OF THE POLICY AND PERFORMANCE BOARDS AND THE AUDIT AND GOVERNANCE BOARD

The Council considered the reports of the following Boards in the period since the meeting of Council on 23 October 2024:-

- Children, Young People and Families
- Employment, Learning and Skills and Community;
- Safer:
- Environment and Urban Renewal; and
- Corporate Services

#### COU58 COMMITTEE MINUTES

The Council considered the reports of the following Committees in the period since the meeting of Council on 23 October 2024:-

- Development Management;
- Taxi Licensing Sub Committee;
- Regulatory Sub Committee; and
- Appointments Committee

COU59 SCHEDULE 12A OF THE LOCAL GOVERNMENT ACT 1972 AND THE LOCAL GOVERNMENT (ACCESS TO INFORMATION) ACT 1985

The Board considered:

- whether Members of the press and public should be excluded from the meeting of the Board during consideration of the following item of business in accordance with Section 100A (4) of the Local Government Act 1972 because it was likely that, in view of the nature of the business to be considered, exempt information would be disclosed, being information defined in Section 100 (1) and paragraph 3 of Schedule 12A of the Local Government Act 1972; and
- 2) whether the disclosure of information was in the public interest, whether any relevant exemptions were applicable and whether, when applying the public interest test and exemptions, the public interest in maintaining the exemption outweighed that in disclosing the information.

RESOLVED: That as, in all the circumstances of the case, the public interest in maintaining the exemption outweighed that in disclosing the information, members of the press and public be excluded from the meeting during consideration of the following items of business in accordance with Section 100A (4) of the Local Government Act 1972 because it was likely that, in view of the nature of the business, exempt information would be disclosed, being information defined in Section 100 (1) and paragraph 3 of Schedule 12A of the Local Government Act 1972.

COU60 CHILDREN'S SERVICE IMPROVEMENT PROGRAMME FUNDING - WORKFORCE STABILISATION - KEY DECISION - EXB47

Council considered a report of the Executive Director – Children's Services which provided an update on the progress to develop a programme around the stabilisation and redesign of Children's Social Care following the Inspection Local Authority Children's Service in May 2024 and subsequent report in July 2024. The aim of the redesign

was to develop and implement transformation of the system in a sustainable manner.

A detailed business case around each element of the programme funding request was presented and the report sought Board approval to proceed with the requested investment.

#### Reason(s) for Decision

The decision to take this approach is based on:

- 1. Supporting the ambitions of the Corporate Plan;
- 2. Delivering the ambitions and vision of the Children & Young Peoples plan;
- 3. Transforming the Children's Services system to an early intervention and prevention system whilst addressing the financial sustainability of the local system;
- 4. Doing the right things for the children and families in Halton; and
- 5. Ensuring the right support is available at the right time.

#### Alternative Options Considered and Rejected

Work has already begun through the Transformation Programme to stabilise and transform Children's Services. It had identified requirements and work is in progress.

The pace and impact is severely hampered due to time, cost and resource constraints across the Council, not just in Children's Services.

Progress was being made but not at the scale and pace required to improve services in the manner and pace required by the inspecting bodies.

It was decided early on that to not invest is not an option due to the potential additional impacts/ramifications financially, operationally and reputationally for the Council, and most of all the pace and change needed for the children, young people and their families of Halton.

#### Implementation Date

Should approval be given on by the Executive Board on 24 October 2024 then the Implementation programme will commence following the completion of the call-in period, from 1 November 2024.

**RESOLVED: That** 

**Executive Director** 

 Council be asked to approve the investment as defined in the report for improvement programme funding; and

of Children's Services

2) delegated authority to approve expenditure of the programme budget is given to the Executive Director of Children's Services in consultation with the Lead Member for Children & Young People.

## COU61 LEGAL SERVICES TRANSFORMATION REPORT - KEY DECISION - EXB57

Council considered a report of the Director Legal and Democratic Services, which outlined a Transformation Report that presented the most cost effective way in which to deliver Legal Services across the Council and options to alternate operating models.

#### Reason for Decision

Legal Services had gone through several years of overspend particularly in respect of Social Care (Children and Adult). The Transformation Report considered the most cost effective way in which to deliver Legal Services across the Council and options for alternate models.

## Alternative options considered and rejected

The report provided three options and option three was recommended as the most effective means of delivery.

#### <u>Implementation date</u>

March 2025.

RESOLVED: That

The Executive Board adopts Option Three within the Legal Services Transformation Report:

Interim structure with enhanced efficiency and effectiveness in service delivery moving towards consideration of viability around the options of:

- Outsourcing,
- Formation of a collaboration / shared service with another Local Authority, and
- Wholly owned subsidiary Legal Company.

And Council approve the necessary funding set out in paragraph 5 of the report.

Director, Legal and Democratic Services

Meeting ended at 7.30 p.m.

## Page 11 Agenda Item 4

**REPORT TO:** Council

**DATE:** 10 February 2025

**REPORTING OFFICER:** Director – Legal & Democratic Services

**PORTFOLIO:** Environment and Urban Renewal

SUBJECT: Mersey Gateway

WARD(S) Borough wide

#### 1.0 **EXECUTIVE SUMMARY**

- 1.1 Mersey Gateway Bridge opened to traffic on 14 October 2017. The Silver Jubilee Bridge reopened to traffic in February 2020.
- 1.2 Since the opening of the Mersey Gateway Bridge, as at 31 December 2024 there have been approximately 166m crossings of the bridges.
- 1.3 Both bridges are often described as being operated as tolled crossings, but strictly speaking motorists pay in the form of a road user charge under the Transport Act 2000. The charges are anticipated to remain on the crossing until the Mersey Gateway Bridge, improvements to the Silver Jubilee Bridge and other associated highway network improvements are paid for.
- 1.4 Since tolls were introduced in 2017, they have remained unchanged and there is now a need to increase the tolls by 20% to ensure that in line with the original proposals the project remains financially robust without the need for additional local or central funding beyond that already agreed.
- 1.5 On 24 October 2024, the Council's Executive Board received a report that outlined the requirement to increase tolls in more detail. That report also set out a number of other proposed changes to the current arrangements. The proposals were addressed in an updated draft Road User Charging Scheme Order ("RUCSO") that was appended to that report and Council resolved to conduct a consultation on the proposed revised RUCSO.
- 1.6 The consultation duly ran from 4 November 2024 to 16 December 2024 (inclusive). The Mersey Gateway Crossings

- Board has prepared a report on the consultation responses, which is appended to this report at Appendix 2.
- 1.7 This report asks the Council to make the RUCSO in the form at Appendix 1.
- 2.0 RECOMMENDATION: That the Council should, after giving full and proper consideration to the responses received to the consultation, and having taken them into account
  - confirm that no further consultation is required in respect of the updated RUCSO;
  - 2) confirm that no public inquiry is required to be held into the making of the updated RUCSO; and
  - 3) make the updated RUCSO in the form (or substantially the same form) as that at Appendix 1 and delegate to the Director (Legal & Democratic Services) in consultation with the Portfolio Holder, the authority to take all necessary steps to bring the RUCSO into effect and make any non-material or consequential amendments as are necessary to enable the updated RUCSO to be made.

#### 3.0 BACKGROUND

- 3.1 At the Council meeting on 24 October 2024, its Members agreed that a consultation be held into a proposed updated RUCSO.
- 3.2 The background to the updated RUCSO as proposed prior to the consultation is detailed in the 24 October 2024 report and is not repeated here.
- 3.3 The reasons for making the updated RUCSO remain unchanged since the resolution made by the Council at the 24 October 2024 meeting.

#### 4.0 **CONSULTATION**

- 4.1 The consultation concluded on 16 December 2024 (inclusive). The Mersey Gateway Crossings Board has prepared a report on the consultation responses, which is appended to this report at Appendix 2.
- 4.2 The below text summarises the consultation responses received in respect of each of the topics outlined in the 24 October 2024 report. It should be read alongside the report at Appendix 2, which contains a fuller analysis of how the feedback received has been taken into

account and it is proposed by officers that the Council should likewise take it into account.

#### 4.3 Toll Increase

Having considered the consultation responses alongside other relevant factors, particularly the long-term financial viability of the project, the Mersey Gateway Crossings Board recommends the 20% increase to Halton Borough Council as a necessary measure. It is clear that the majority of respondents to this question would rather that toll charges do not rise at all, and that if a rise is necessary, then the majority would prefer as small a rise as possible. Many felt that the proposed 20% increase was too large and would significantly impact bridge users.

A number of respondents strongly objected to the principle of tolling, saying that the project should be funded through general taxation, and some believed (incorrectly) that the bridge has already been paid for so that tolls should be removed.

Some respondents understood and provided support for the proposed increase on the basis that:

- tolls hadn't been increased since the bridge opened in 2017
- the proposed increase was less than cumulative inflation during that time, and
- they felt that the investment in the essential infrastructure was important

The Mersey Gateway Crossings Board and officers understand the concerns raised by many respondents about the impact of the proposed 20% toll charge increase. However, after over 7 years of price stability, a minimum increase of 20% is required to ensure the financial robustness of the scheme without additional Government grants.

As a result of good management of resources in an uncertain economic environment, this increase represents less than half of a comparison with inflation via RPI over the same timescale.

A range of smaller increases were considered as part of the preparation for this consultation and have been considered again following consultee feedback. However, as above, a minimum

increase of 20% is required to ensure the financial robustness of the scheme without additional Government grants.

Looking forward, the Mersey Gateway Crossings Board recommends that Halton Borough Council typically considers changes to toll charges every three years, unless required by unforeseen circumstances. Over 60% of respondents to this consultation question supported this proposed timeframe.

### 4.4 Encouraging Accounts

The Mersey Gateway Crossings Board also asked for feedback as to whether greater discounts on the standard toll charges would encourage people to open an account with merseyflow.

Just over 70% of respondents to this question, who didn't already have an account, responded that a higher discount would encourage them to open an account with merseyflow. The remaining 30% stated a range of reasons as to why this wouldn't encourage them to do so, e.g. they didn't use the bridges enough, they found the process difficult, they didn't trust the system.

It is helpful to receive feedback regarding the relationship between the level of discount and willingness to open an account. Although a higher discount may encourage more users to open a Merseyflow account, a higher discount would also result in reduced revenues which would require an even larger increase in toll, hence it is something recommended for consideration in the future but not as part of the proposed RUCSO.

#### 4.5 Penalty Charge Notices (PCNs)

Having considered the consultation responses alongside other relevant factors, the Mersey Gateway Crossings Board recommends that the PCN rate increases from £40 to £50.

The vast majority - over 97% - of users pay for their crossings and the PCN is there as a deterrent to encourage users to pay for their crossings, and so as the cost of the toll for compliant users increases, it is appropriate that a proportionate increase in the penalty for non-compliance is applied. There are multiple ways of paying for the crossing for both the regular and infrequent users

Just over two-thirds (67%) of respondents to this question disagreed with the proposal. Just under a quarter (25%) supported it, whilst the remaining 8% felt that PCNs should increase by a greater amount.

As the PCN is intended as a deterrent to non-payment, and to encourage users to open accounts, the Council could offer the opportunity for unregistered users in receipt of their first PCN at the new rate to pay the penalty fee, with the proceeds to be converted into an account for that user's future use. The Director (Legal & Democratic Services) would need to, in consultation with the Portfolio Holder, agree the details of the implementation and acceptable circumstances of this offer to those who incur a PCN for the first time following the increase on 1st April 2025.

#### 4.6 Local User Discount Scheme (LUDS)

Having considered the consultation responses alongside other relevant factors, the Mersey Gateway Crossings Board recommends an increase in the registration fee cost of LUDS in line with proposed price increase of 20%.

This would be accompanied by an associated discount for those customers signed up to Auto Renewal with a Direct Debit.

#### 5.0 **PROPOSALS**

- 5.1 For the reasons detailed above and in the consultation report, it is not considered that any substantive amendment is required to the draft updated RUCSO published for consultation as a result of the feedback received.
- 5.2 Accordingly, it is considered that:
- 5.2.1 as nothing has materially altered from the consultation no new or additional consultation is required and sufficient consultation has already been undertaken by the Council in respect of the updated RUCSO; and
- 5.2.2 an inquiry does not need to be held into the making of the updated RUCSO because all issues have been addressed and no new issues have been raised.

#### 6.0 **POLICY IMPLICATIONS**

The Orders regulate the toll/charge regime and enforcement arrangements.

#### 7.0 FINANCIAL IMPLICATIONS

The consequence of not increasing tolls on the Council is clearly identified within the Grant Funding Letter. The impact on the Council's finances would be negative as set out in the Funding Letter.

#### 8.0 IMPLICATIONS FOR THE COUNCIL'S PRIORITIES

8.1 Improving Health, Promoting Wellbeing and Supporting Greater Independence

None

8.2 Building a Strong, Sustainable Local Economy

None

8.3 Supporting Children, Young People and Families

None

8.4 Tackling Inequality and Helping Those Who Are Most In Need

None

8.5 Working Towards a Greener Future

None

8.6 Valuing and Appreciating Halton and Our Community

None

#### 9.0 **RISK ANALYSIS**

Removing the risk of the project becoming financially unsustainable through a combination of decreasing Central Government grant support and increasing costs, and the Council being exposed to its consequences has been carefully considered in arriving at the recommendations of this report.

The controls and processes of the Board's regular financial reporting to Central Government and Council will mitigate as far as possible any future risk of financial unsustainability developing.

A project risk register covering financial, contractual, operational and

other risks is maintained by the Board.

#### 10.0 **EQUALITY AND DIVERSITY ISSUES**

Other than the matters identified in the report there are no implications for equality and diversity.

#### 11.0 **CLIMATE CHANGE IMPLICATIONS**

None

## 12.0 LIST OF BACKGROUND PAPERS UNDER SECTION 100D OF THE LOCAL GOVERNMENT ACT 1972

All existing Orders referred to in this report are public documents, hence there are no Background Papers as described in the Act.

### **List of Appendices**

Appendix 1 – RUCSO

Appendix 2 – Consultation Report



### TRANSPORT ACT 2000

The A533 (Mersey Gateway Bridge) and the A557 (Silver Jubilee Bridge) Road User Charging Scheme Order [2025]

Made Coming into force - -**CONTENTS** Preliminary 1. Citation and commencement 2 Scheme for imposing charges in respect of the use of The Mersey Gateway Bridge and The Silver Jubilee Bridge 2. 2 Interpretation 3. Revocation 3 4. 3 Duration of the Order Designation of scheme roads, vehicles and charges 5. The scheme roads 3 6. Imposition of charges 3 7. Payment of charges 3 8. Classification of vehicles 5 9. Vehicles exempt from charges 5 10. 5 10 year plan for net proceeds 11. 5 Detailed programme for net proceeds Penalty charges 12. Penalty charges 6 13. Additional penalty charges where powers exercised in respect of vehicles 6 Powers in respect of motor vehicles 14. Powers in respect of motor vehicles 6 15. Examination of vehicles 6 Entering vehicles 16. 6 7 17. Seizure Immobilisation of vehicles 18. 7 Removal, storage and disposal of vehicles 7 19. **SCHEDULES** SCHEDULE 1 — 8 PART 1 — Road User Charges Payable 9 PART 2 — Penalty Charges Payable 9 PART 3 — Classification of Vehicles for the Purposes of Charges 9 9 **SCHEDULE 2** PART 1 — Register of Vehicles Exempt from Charges 9 9 PART 2 — The Register of Vehicles Exempt from Charges

SCHEDULE 3 — Halton Borough Council's General Plan for Applying the Net	
Proceeds of this Scheme During the Opening 10 Year Period	11
SCHEDULE 4 — Halton Borough Council's Detailed Programme for Applying	
the Net Proceeds of this Scheme	11

Halton Borough Council makes the following Order, which contains a road user charging scheme, in exercise of the powers conferred by sections 163(3)(a), 164, 168(1) and (2), 170, 171(1) and 172(2) of the Transport Act 2000(a) and by regulations 4, 5, 22, 23, 24, 25 and 27 of the Road User Charging Schemes (Penalty Charges, Adjudication and Enforcement) (England) Regulations 2013(b).

Appropriate persons have been consulted in accordance with section 170(1A) and (1C) of the Transport Act 2000.

#### Preliminary

#### Citation and commencement

- **1.**—(1) This Order may be cited as The A533 (Mersey Gateway Bridge) and the A557 (Silver Jubilee Bridge) Road User Charging Scheme Order [2025].
  - (2) The scheme set out in this Order shall have effect.
- (3) The Council shall publish notice of the making of this Order in the London Gazette and in at least one newspaper circulating in the Borough of Halton.

Scheme for imposing charges in respect of the use of The Mersey Gateway Bridge and The Silver Jubilee Bridge

#### Interpretation

**2.**—(1) In this Order—

"the 2000 Act" means the Transport Act 2000;

"the 2020 Order" means The A533 (Mersey Gateway Bridge) and the A557 (Silver Jubilee Bridge) Road User Charging Scheme Order 2020;

"appointed day" means the date of this Order;

"authorised person" means the Council or any person so authorised by the Council under article 14(1) to exercise any one or more of the powers in articles 15 to 19;

"concession agreement" means a legally binding arrangement which may be comprised within one or more documents that makes provision for the design, construction, financing, refinancing, operation and maintenance of either the Silver Jubilee Bridge and the scheme roads or a new road crossing over the River Mersey or any of them;

"concessionaire" means any person with whom the Council enters into a concession agreement from time to time together with the successors and assigns of any such person;

"Council" means the Council of the Borough of Halton;

"custodian" means a person authorised in writing by the Council to perform the functions of a custodian described in Part 6 of the Enforcement Regulations;

"deposited plans" means the plans numbered 61034234/RUCO/01 (Rev B), 61034234/RUCO/02 (Rev B), 61034234/RUCO/03 (Rev A), 61034234/RUCO/04 and 61034234/RUCO/05 deposited at the offices of the Council at Municipal Building, Kingsway, Widnes WA8 7QF signed by the Chief Executive of the Council;

<sup>(</sup>a) 2000 c.38. There are amendments to section 167, 168, 171 and 172 which are not relevant to this Order.

**<sup>(</sup>b)** S.I. 2013/1783.

:

"Enforcement Regulations" means the Road User Charging Schemes (Penalty Charges, Adjudication and Enforcement) (England Regulations) 2013;

"new crossing" means the bridge and other roads and structures built pursuant to the River Mersey (Mersey Gateway Bridge) Order 2011(a);

"register" means the register of vehicles being exempt from charges pursuant to the scheme maintained by the Council under article 9;

"scheme" means the scheme for imposing charges for the use or keeping of a vehicle on the scheme roads pursuant to this Order;

"scheme roads" means those parts of:

- (i) the road that approaches and crosses the new crossing; and
- (ii) the road that approaches and crosses the Silver Jubilee Bridge,
- as are shown on the deposited plans.

"website" means the website maintained by the Mersey Gateway Crossings Board Ltd containing information about the operation of the scheme(b).

#### Revocation

3. The 2020 Order is hereby revoked.

#### **Duration of the Order**

**4.** This Order shall remain in force indefinitely.

Designation of scheme roads, vehicles and charges

#### The scheme roads

**5.** The roads in respect of which this Order applies are the scheme roads.

#### Imposition of charges

- **6.**—(1) A charge is to be imposed in respect of a vehicle where—
  - (a) the vehicle has been used or kept on the scheme roads; and
  - (b) the vehicle falls within a class of vehicles in respect of which a charge is imposed by this Order.
- (2) The charge imposed is determined by reference to Part 1 of Schedule 1.
- (3) The class of vehicles or classes of vehicles in respect of which charges may be levied under this Order shall be those set out in Part 3 of Schedule 1.
- (4) Where any vehicle would fall within the description of more than one classification of vehicles or class of vehicles it shall be deemed to fall in the class of vehicles bearing the highest number in Part 3 of Schedule 1.

#### Payment of charges

**7.**—(1) Subject to paragraph **Error! Reference source not found.** a charge imposed by this scheme, the amount of which is specified in article 6 paragraph (2) (imposition of charges), shall be paid no later than 23:59 hours on the day immediately following the day upon which the charge has been incurred by a means and by such method as may be specified by the Council on the website or

<sup>(</sup>a) S.I. 2011/41.

<sup>(</sup>b) www.merseyflow.co.uk

in a document available on application from the Council or such other means or method as the Council may in the particular circumstances of the case accept.

- (2) Subject to such regulations as the Secretary of State may make pursuant to section 172(1) of the 2000 Act, the Council may waive charges (or any part of such charges) and may suspend the charging of charges in whole or in part.
- (3) The Council or its agent may enter into an agreement ("composition agreement") under which persons contract for the payment of charges in respect of the use of the scheme roads by them, by other persons or by any vehicles on such terms as may be provided by the agreement.
- (4) A composition agreement may relate to use of the scheme roads on such number of occasions or during such period as may be provided for by the agreement.
- (5) Any composition agreement entered into prior to the appointed day and whether or not in respect of this Order shall have effect from that day and from the appointed day this scheme shall apply to that composition agreement and nothing in this scheme shall render a composition agreement entered into other than during the currency of this scheme invalid.
- (6) Without prejudice to the generality of paragraph (3), a composition agreement may be entered into for such of the following periods as the Council may agree:
  - (a) the duration of a single journey;
  - (b) a number of single journeys specified in the composition agreement;
  - (c) a single day or any number of single days;
  - (d) a period of 5 or 7 consecutive days;
  - (e) a period of a single month; or
  - (f) a period of one year.
  - (7) The following provisions shall apply to composition agreements—
    - (a) a composition agreement shall be specific to a particular vehicle;
    - (b) that vehicle shall be identified by its registration mark; and
    - (c) a person entering into a composition agreement with the Council shall specify to the Council or its agent the registration mark of the vehicle to which the composition agreement relates.
- (8) Where a composition agreement is entered into or purported to be entered into, and payment is to be made to the Council otherwise than in cash, and payment is not received by the Council or its agent (whether because a cheque is dishonoured or otherwise), the charge or charges to which the composition agreement relates shall be treated as not paid and the composition agreement may be voided by the Council.
- (9) The Council may require a vehicle that is subject to a composition agreement to display a document in that vehicle or to carry in or fix equipment to that vehicle.
- (10) Where a composition agreement provides for a discount or waiver of any charge or part of any charge and is calculated solely by reference to the use of the scheme roads—
  - (a) for a number of journeys; or
  - (b) for any period

a user or prospective user of the scheme roads shall not be prevented from entering into such a composition agreement by reason of their place of residence or business.

- (11) Where any scheme of discount or waiver is proposed in respect of charges payable or prospectively payable under this scheme the Council shall have regard to the most appropriate means of providing the benefit of such a scheme to those socio-economic groups within the Borough of Halton least able to afford the full price of charges in deciding to apply any such scheme.
- (12) The Council may impose such reasonable conditions upon the making of a composition agreement as it considers appropriate including in relation to the transfer of the benefit of composition agreements or the refund of payments.

#### Classification of vehicles and charges payable

**8.** Schedule 1 to this Order, which sets out the classification of vehicles in respect of which a charge is imposed by this scheme together with the specification of the charges and penalty charges payable by reference to those classes, shall have effect.

#### Vehicles exempt from charges

- **9.**—(1) Subject to, and to the extent not inconsistent with, such regulations as the Secretary of State may make pursuant to section 172(1) of the 2000 Act, Part 1 of Schedule 2 to this Order, which sets out the vehicles exempt from charges, shall have effect.
- (2) The exemptions from the charges set out in this scheme shall have effect subject to the particulars of the vehicle in respect of which an exemption is claimed being entered upon the register.
- (3) The Council may require a vehicle exempt from charges to display a document in that vehicle or to carry in or fix equipment to that vehicle.
  - (4) The provisions of Part 2 of Schedule 2 shall apply.

#### 10 year plan for net proceeds

10. Schedule 3 to this Order constitutes the general plan of the Council under paragraph 10(1)(a) of Schedule 12 to the 2000 Act for applying the net proceeds of this scheme during the period which begins with the date on which this Order comes into force and ends with the tenth financial year that commences on or after that date.

#### **Detailed programme for net proceeds**

11. Schedule 4 to this Order constitutes the detailed programme of the Council under paragraph 10(1)(b) of Schedule 12 to the 2000 Act for applying the net proceeds of this scheme during the period which begins with the date on which this Order comes into force and ends at the time by which the Council's local transport plan is next required to be replaced.

#### Penalty charges

#### **Penalty charges**

- 12.—(1) A penalty charge is payable in respect of a vehicle upon which a charge has been imposed under this Order and where such charge has not been paid in full at or before 23:59 hours on the day immediately following the day upon which the charge was incurred.
- (2) Where a penalty charge has become payable in respect of a vehicle under paragraph (1), the penalty charge rate applicable is determined by reference to Part 2 of Schedule 1.
  - (3) A penalty charge payable under paragraph (1) is—
    - (a) payable in addition to the charge imposed under article 6;
    - (b) to be paid in full within the period of 28 days beginning with the date on which a penalty charge notice relating to the charge that has not been paid in full is served;
    - (c) reduced by one half provided it is paid in full prior to the end of the fourteenth day of the period referred to in sub-paragraph (3)(b);
    - (d) increased by one half if not paid in full before a charge certificate to which it relates is served by or on behalf of the Council (as the charging authority) in accordance with regulation 17 of the Enforcement Regulations.

#### Additional penalty charges where powers exercised in respect of vehicles

- **13.**—(1) An additional penalty charge in accordance with the table of penalty charge rates displayed on the website will be payable under the charging scheme for the—
  - (a) release of a motor vehicle immobilised in accordance with article 18;
  - (b) removal of a motor vehicle in accordance with article 19(1);
  - (c) storage and release from storage of a vehicle so removed; and
  - (d) disposal of a vehicle in accordance with article 19(2).
- (2) Any penalty charge payable under paragraph (1) is payable in addition to the charge imposed under article 6.

#### Powers in respect of motor vehicles

#### Powers in respect of motor vehicles

- **14.**—(1) The Council may authorise in writing a person to exercise any one or more of the powers in articles 15 to 19.
- (2) An authorised person under this Order is an authorised person within the meaning of regulation 21 of the Enforcement Regulations.

#### **Examination of vehicles**

**15.** An authorised person may examine a motor vehicle whilst it is on a road to ascertain if any of the circumstances described in regulation 22 of the Enforcement Regulations exists.

#### **Entering vehicles**

16. An authorised person may enter a vehicle whilst it is on a road where the authorised person has reasonable grounds for suspecting that any of the circumstances described in regulation 23(1) of the Enforcement Regulations exists provided that the condition referred to in regulation 23(2) of those Regulations is met.

#### Seizure

17. An authorised person may seize anything (if necessary by detaching it from a vehicle) as provided for in regulation 24 of the Enforcement Regulations provided that the condition referred to in regulation 24(2) of those Regulations is met.

#### **Immobilisation of vehicles**

#### 18. Provided—

- (a) none of the circumstances in paragraph (2) of regulation 25 of the Enforcement Regulations apply; and
- (b) the conditions in paragraph (3) of that regulation do apply,

an authorised person may immobilise a vehicle in accordance with paragraphs (4) and (5) of that regulation.

#### Removal, storage and disposal of vehicles

- **19.**—(1) Provided regulation 27(1) (a) or (b) of the Enforcement Regulations is satisfied, an authorised person may remove a vehicle and deliver it to a custodian for storage.
- (2) The custodian may dispose of the vehicle and its contents in the circumstances described in regulation 28 of the Enforcement Regulations.

## THE COMMON SEAL of the COUNCIL $\mathbf{OF}$

## THE BOROUGH OF HALTON was

hereunto

affixed the [\*\*] day of [April 2025] in the presence of

Authorised Signatory



### **SCHEDULES**

## **SCHEDULE 1**

Articles 6 and 12

#### PART 1

### Road User Charges Payable

**1.** The charge payable under article 6 in respect of a vehicle falling within a class specified in column 1 of the table below shall be determined by reference to the corresponding entry in column 2 of the table.

Column 1	Column 2
Class of vehicle	Charge for each vehicle each time it is used or kept on the scheme roads
Class 1 vehicles	Nil
Class 2 vehicles	£2.40
Class 3 vehicles	£7.20
Class 4 vehicles	£9.60

#### PART 2

## Penalty Charges Payable

**2.** The penalty charge payable under article 12 in respect of a vehicle falling within a class specified in column 1 of the table below shall be determined by reference to the corresponding entry in column 2 of the table.

Column 1	Column 2
Class of vehicle	Penalty Charge rate applicable
Class 1 vehicles	Nil
Class 2 vehicles	£50
Class 3 vehicles	£50
Class 4 vehicles	£50

# PART 3 Classification of Vehicles for the Purposes of Charges

Class of Vehicle	Classification
"class 1 vehicle"	means a moped falling within classifications A(a) and A(b); motorcycles falling within classifications B(a) and B(b); motor tricycles falling within classifications C(a) and C(b); and quadricycles falling within classifications D(a), D(b), E(a) and E(b).
"class 2 vehicle"	means motor caravans falling within classifications $L(a)$ and $L(b)$ ; motor vehicles with at least four wheels, used for the carriage of passengers falling within classifications $M_1(a)$ and $M_1(b)$ ; and motor vehicles with

	at least four wheels used for the carriage of goods falling within classifications $N_1(a)$ and $N_1(b)$ .
"class 3 vehicle"	means motor vehicles with at least four wheels used for the carriage of passengers falling within classifications $M_2(a)$ and $M_2(b)$ ; and motor vehicles with at least four wheels used for the carriage of goods falling within classifications $N_2(a)$ and $N_2(b)$ .
"class 4 vehicle"	means motor vehicles with at least four wheels used for the carriage of passengers falling within classifications $M_3(a)$ and $M_3(b)$ ; and motor vehicles with at least four wheels used for the carriage of goods falling within classifications $N_3(a)$ and $N_3(b)$ .

Reference to "classifications" in this Schedule 1 are references to the classes of motor vehicles contained or referred to in Part II of the Schedule to the Road User Charging and Work Place Parking Levy (Classes of Motor Vehicles) (England) Regulations 2001(a).

#### SCHEDULE 2

Article 9

#### PART 1

#### Vehicles Exempt from Charges

- 1. Charges may not be levied in respect of—
  - (a) a vehicle whose details have been recorded on the register in accordance with Part 2 of this Schedule and, in the case of those listed in sub-paragraphs 3(a) to 3(e) of Part 2 of this Schedule, being used in the execution of duty; or
  - (b) a vehicle being used in connection with—
    - (i) the collection of charges; or
    - (ii) the maintenance, improvement or renewal of, or other dealings with, the Silver Jubilee Bridge or the new crossing or any structure, works or apparatus in, on, under or over any part of the new crossing or Silver Jubilee Bridge; or
  - (c) a vehicle which, having broken down on the Silver Jubilee Bridge or the new crossing while travelling in one direction, is travelling in the opposite direction otherwise than under its own power; or
  - (d) a military vehicle, that is, a vehicle used for army, naval or air force purposes, while being driven by persons for the time being subject to the orders of a member of the armed forces of the Crown.

### PART 2

### The Register of Vehicles Exempt from Charges

- **2.** The Council shall maintain the register in respect of exempt vehicles for the purposes of the provisions of this Schedule which requires particulars of a vehicle to be entered in the register.
- **3.** Vehicles falling within the following descriptions of motor vehicles shall be eligible to be entered upon the register—

<sup>(</sup>a) S.I. 2001/2793.

- (a) a police vehicle, identifiable as such by writing or markings on it or otherwise by its appearance, or being the property of the Service Authority for the Serious Organised Crime Agency or notified to the Council by reference to its registration mark; or
- (b) a fire engine as defined by paragraph 4(2) of Schedule 2 to the Vehicle Excise and Registration Act 1994(a); or
- (c) a vehicle which is kept by a fire authority as defined by paragraph 5 of that Schedule; or
- (d) an ambulance as defined by paragraph 6(2) or a vehicle falling within paragraph 7 of that Schedule and shall also include vehicles used for the transport of blood, plasma or human organs; or
- (e) an emergency response vehicle being the property of Her Majesty's Coastguard notified to the Council by reference to its registration mark; or
- (f) a vehicle being used for the transport of a person who has a disabled person's badge and which displays a current disabled person's badge issued under—
  - (i) section 21 of the Chronically Sick and Disabled Persons Act 1970(b); or
  - (ii) section 14 of the Chronically Sick and Disabled Persons (Northern Ireland) Act 1978(c); or
- (g) an omnibus being used for a local service as defined by section 2 of the Transport Act 1985 in respect of crossing the Silver Jubilee Bridge(d); or
- (h) an agricultural tractor as defined by paragraph 20B of Schedule 2 to the Vehicle Excise Registration Act 1994 in respect of crossing the Silver Jubilee Bridge.
- **4.** Registration of a vehicle upon the register, and the use to which that vehicle must be put to qualify as exempt from charges, shall be subject to the imposition of such further conditions as the Council may reasonably impose.
- **5.** The Council may require that an application to enter particulars of a vehicle on the register or to renew the registration of a vehicle—
  - (a) shall include all such information as the Council may reasonably require; and
  - (b) shall be made by such means as the Council may accept.
- **6.** Where the Council receives an application that complies with paragraph 4 to enter particulars of a vehicle on the register, or to renew the registration of a vehicle and the vehicle falls within the descriptions set out in paragraph 2 of this Part it shall enter the particulars of that vehicle upon the register within twenty working days of receiving such an application.
  - 7. The Council shall remove particulars of a vehicle from the register—
    - (a) in the case of a vehicle registered in relation to the holder of a disabled person's badge, when that person ceases to be an eligible person for the purposes of sub-paragraph **Error! Reference source not found.** of this Part;
    - (b) in the case of any vehicle at the end of the period of 7 consecutive days beginning with the day on which a change in the keeper of the vehicle occurred, unless the Council renews the registration for a further period on application to it by or on behalf of the new keeper.
- **8.** Where the registered keeper of a vehicle is aware that the vehicle has ceased or will cease to be a vehicle eligible to be entered on the register, the keeper shall notify the Council of the fact and the Council shall remove the particulars of the vehicle from the register as soon as reasonably practicable or from the date notified to the Council as the date on which it will cease to be a vehicle eligible to be entered on the register.
  - 9. If the Council is no longer satisfied that a vehicle is an exempt vehicle it shall—
    - (a) remove the particulars of a vehicle from the register; and

<sup>(</sup>a) 1994 c.22

**<sup>(</sup>b)** 1970 c.44.

<sup>(</sup>c) 1978 c.53.

<sup>(</sup>d) 1985 c.67.

- (b) notify the registered keeper.
- 10. Nothing in this paragraph shall prevent the making of a fresh application under Schedule 2 for particulars of a vehicle to be entered in the register after they have been removed from it in accordance with any provision of this Part of this Schedule 2.

#### SCHEDULE 3

Article 10

## Halton Borough Council's General Plan for Applying the Net Proceeds of this Scheme During the Opening 10 Year Period

- 1. Road user charging under this scheme is due to start in 2025. Paragraph 10(1)(a) of Schedule 12 to the Transport Act 2000 applies to the period that is covered partly by the current Local Transport Plan that fully supports the implementation of this scheme.
- **2.** The net proceeds of the road user charging scheme in the ten year period following the start of this charging scheme will be applied, in such proportions to be decided, towards:
  - (a) paying the costs and expenses incurred in designing, constructing, managing, operating and maintaining the new crossing and in managing, operating and maintaining the Silver Jubilee Bridge and the scheme roads or any costs associated with financing any or both;
  - (b) providing such funds as are or are likely to be necessary to discharge the obligations of the Council or a concessionaire pursuant to a concession agreement;
  - (c) paying the interest on, and repaying the principal of, monies borrowed in respect of the new crossing;
  - (d) making payment into any maintenance or reserve fund provided in respect of the Silver Jubilee Bridge and the scheme roads or the new crossing;
  - (e) making payments to the Council's general fund for the purpose of directly or indirectly facilitating the achievement of policies relating to public transport in its local transport plan; and
  - (f) providing funds for, meeting expenses incurred in, or the cost of securing any necessary authority or consent for, constructing or securing the construction, maintenance and operation of the new crossing or securing the maintenance and operation of the Silver Jubilee Bridge and the scheme roads.

### **SCHEDULE 4**

Article 11

## Halton Borough Council's Detailed Programme for Applying the Net Proceeds of this Scheme

- 1. Road user charging on the Mersey Gateway Bridge began in 2017 to coincide with the opening of the Mersey Gateway Bridge for use by the public. The current third Local Transport Plan (LTP3) runs from 2011/12 to 2025/26. Therefore, paragraph 10(1)(b) of Schedule 12 to the Transport Act 2000 related to the second Local Transport Plan. The Mersey Gateway Bridge is a key element of the LTP3 as its construction and continued operation address—
  - (a) the worst congestion in Halton on the approaches to the Silver Jubilee Bridge and on the Weston Point Expressway approach to M56 Junction 12;
  - (b) demand management to maintain free flow traffic conditions on the Mersey Gateway Bridge and the Silver Jubilee Bridge; and
  - (c) transport resilience that enhances cross-Mersey linkages.
- **2.** The expenditure plans for receipts from the scheme will complement the current LTP3 programme and contribute towards achieving the following LTP3 objectives—
  - (a) tackling congestion;

- (b) delivering accessibility;
- (c) securing safer roads; and
- (d) achieving better air quality.
- **3.** Priorities for the scheme revenue expenditure are—
  - (a) paying the costs and expenses incurred in designing, constructing, managing, operating and maintaining the Mersey Gateway Bridge and the new crossing and in managing, operating and maintaining the Silver Jubilee Bridge and the scheme roads or any costs associated with financing any or both of them;
  - (b) providing such funds as are or are likely to be necessary to discharge the obligations of the Council or a concessionaire pursuant to a concession agreement;
  - (c) paying the interest on, and repaying the principal of, monies borrowed in respect of the new crossing;
  - (d) making payment into any maintenance or reserve fund provided in respect of the Silver Jubilee Bridge and the scheme roads or the Mersey Gateway Bridge and the new crossing;
  - (e) making payments to the Council's general fund for the purpose of directly or indirectly facilitating the achievement of policies relating to public transport in LTP3; and
  - (f) providing funds for, meeting expenses incurred in, or the cost of securing any necessary authority or consent for, the constructing or securing the construction, maintenance and operation of the Mersey Gateway Bridge and the new crossing or securing the maintenance and operation of the Silver Jubilee Bridge and the scheme roads.

#### **EXPLANATORY NOTE**

(This note is not part of the Order)

Sections 163(3)(a) and 164 of the Transport Act 2000 authorise the Council of the Borough of Halton to make a charging scheme in respect of roads for which it is the traffic authority. The scheme roads described in article 2 of this Order comprise the Mersey Gateway Bridge and the Silver Jubilee Bridge. Charges are currently levied under the A533 (Mersey Gateway Bridge) and the A557 (Silver Jubilee Bridge) Road User Charging Scheme Order 2020.

This Order revokes the 2020 Order. It imposes charges for use of either the Mersey Gateway Bridge or the Silver Jubilee Bridge, and contains enforcement provisions.

Article 1 (citation and commencement) deals with preliminary matters.

Article 2 (interpretation) contains interpretation provisions including definitions of the "scheme roads". It also refers to the Road User Charging Schemes (Penalty Charges, Adjudication and Enforcement) (England) Regulations 2013 (SI 2013/1783) (the "Enforcement Regulations") which make provision for or in connection with the imposition and payment of charging scheme penalty charges.

Article 3 (revocation) revokes the 2020 Order.

Article 4 (duration of the Order) provides that the Order remains in force indefinitely.

Article 5 (the scheme roads) provides that the scheme roads are the roads to which charges, penalty charges and enforcement provisions apply.

Article 6 (imposition of charges) describes the event by reference to the happening of which a charge is imposed, namely, a vehicle being used or kept on the scheme roads. The charges imposed are set out in Part 1 of Schedule 1.

Article 7 (payment of charges) provides that the Council may specify how a charge should be paid. It also provides that payments may be under an agreement relating to a number of journeys or a number of days. It also provides that displaying a permit may be required. Paragraph (11) of article 7 continues the existing arrangement relating to scheme discounts.

Article 8 (classification of vehicles) specifies classes of vehicles to which the scheme applies, set out in Part 3 of Schedule 1 of this Order.

Article 9 (vehicles exempt from charges) provides for the exemption of certain vehicles from paying the charge provided conditions are met, set out in Schedule 2.

Articles 10 and 11 explain to what purposes the charges recovered may be applied.

Article 12 deals with the civil enforcement of unpaid charges through the imposition of penalty charges. Paragraph 12(1) imposes a penalty charge where the charge for using the crossing is not paid in accordance with Article 7. The penalty charge rates are set out in Part 2 of Schedule 1. Paragraph 12(3)(a) explains that the penalty charge is payable in addition to the charge imposed. Paragraphs 12(3)(b) to (d) explain that the penalty charge is payable within 28 days of the penalty charge notice relating to it being served, that the amount of the charge is reduced by half if paid within 14 days or is increased by half if not paid before a charge certificate is served in accordance with regulation 17 of the Enforcement Regulations.

Article 13 imposes additional penalty charges of the amounts set out on the project website where the powers in respect of vehicles described in paragraphs 18 and 19 are exercised.

Articles 14 to 19 contain powers that can be exercised in respect of motor vehicles. These powers are to examine vehicles (article 15), enter vehicles (article 16), seize items (article 17), immobilise vehicles (article 18) and remove, store and dispose of vehicles (article 19). The exercise of those powers must be in accordance with the Enforcement Regulations. In particular the power to immobilise a vehicle or remove a vehicle that has not been immobilised can only be exercised where none of the circumstances in regulation 25(2) of the Enforcement Regulations apply and the conditions in paragraph 25(3) of those regulations do apply.





Consultation feedback and analysis report

January 2025

## Contents

1.	Executive summary	3
2.	About the Mersey Gateway Project	6
3.	Consultation activity and methodology	7
4.	Consultation questions	8
5.	Consultation results and analysis	9

## Appendices:

- Appendix A 2024 Income and Expenditure Summary
- Appendix B Consultation questionnaire





# **Executive summary**

The Mersey Gateway Crossings Board (MGCB) and Halton Borough Council held a six-week consultation about proposed changes to toll charges and scheme details for the Mersey Gateway and Silver Jubilee bridges.

The consultation covered a six-week period starting on 4 November and closing on 16 December 2024.

This consultation report summarises:

- · The consultation activity
- Common themes of the responses from consultees
- Responses from the MGCB to the themes raised in the responses

The consultation responses have been used in a range of ways:

- By the MGCB and Halton Borough Council officers to help inform their report to Halton Borough Council and the recommendations it includes.
- To inform ongoing activity and future policy decisions undertaken by the MGCB as it works with its tolling operator merseyflow to ensure that paying for crossings is as easy as possible for bridge users.

A full meeting of Halton Borough Council will consider the recommendations from the MGCB and Halton Borough Council officers and, if necessary, approve a new Road User Charging Scheme Order (RUCSO) that sets out any new toll charges.

This report and the consultation feedback will be part of the information considered by Halton councillors as they make final decisions on any changes to toll charges and any other details of the scheme. The changes will then be communicated directly by email or letter to all merseyflow customers at least 30 days prior to their introduction.

#### Consultation activity

The Mersey Gateway Crossing Board and Halton Borough Council would like to thank everyone who responded. The consultees collectively provided valuable feedback, representing a range of opinions on different topics, and we respect and value the contributions that have been made.

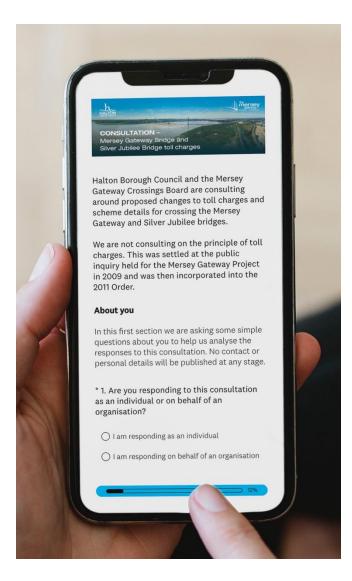
With support from our tolling operator merseyflow we issued almost 350,000 emails and letters to bridge users and organisations to engage them in the consultation. We also used a range of other methods to encourage responses from stakeholders representing drivers and organisations across the north west.

#### Consultation responses and themes

We received 10,391 responses, which represents a response rate from 3% of customers registered with merseyflow and approximately 0.75% of annual bridge users.

Respondents raised a range of issues and there was a mix of views ranging from respondents who feel very clearly that tolls should never have been introduced, to responses which stated they understood and supported the proposed 20% increase in tolls and the other changes proposed.

A summary of responses to the four key proposals presented for consultation is shown overleaf, along with high level responses from the MGCB. Both the feedback received and the MGCB's responses to it are expanded upon later in this report.



Online consultation survey





# Executive summary

# Proposal A – to increase toll charges by 20% from April 2025

Having considered the consultation responses alongside other relevant factors, particularly the long-term financial viability of the project, the Mersey Gateway Crossings Board recommends the 20% increase to Halton Borough Council as a necessary measure.

It is clear that the majority of respondents to this question would rather that toll charges do not rise at all, and that if a rise is necessary, then the majority would prefer as small a rise as possible. Many felt that the proposed 20% increase was too large and would significantly impact bridge users.

A number of respondents strongly objected to the principle of tolling, saying that the project should be funded through general taxation, and some believed (incorrectly) that the bridge has already been paid for so that tolls should be removed.

Some respondents understood and provided support for the proposed increase on the basis that:

- tolls hadn't been increased since the bridge opened in 2017
- the proposed increase was less than cumulative inflation during that time, and
- they felt that the investment in the essential infrastructure was important

We understand the concerns raised by many respondents about the impact of the proposed 20% toll charge increase.

However, after over 7 years of price stability, a minimum increase of 20% is required to ensure the financial robustness of the scheme without additional Government grants.

As a result of good management of resources in an uncertain economic environment, this increase represents less than half of a comparison with inflation via RPI over the same timescale.

A range of smaller increases were considered as part of the preparation for this consultation and have been considered again following consultee feedback.

# Proposal B – to typically consider changes to toll charges every three years moving forwards

Having considered the consultation responses alongside other relevant factors, the Mersey Gateway Crossings Board recommends that Halton Borough Council typically considers changes to toll charges every three years.

Over 60% of respondents to this question supported this proposed timeframe for considering toll charges moving forwards. Those who opposed it were relatively evenly split between respondents who felt toll charges should be increased by a larger amount but less frequently and those who felt toll charges should be increased more frequently but by smaller amounts.

Balancing all the views received, we would recommend that the Council aims to increase the tolls every three years, unless another time period is required.

Given the current legal framework governing the process for increasing tolls a smaller but more frequent (annual) increase in tolls may cause confusion, as the process to create a new RUCSO would need to commence only a few months after the introduction of the previous RUCSO.





# Executive summary

Proposal C – to raise the annual cost of the Local User Discount Scheme (LUDS) by 20% to £12 from April 2025, but to introduce a discount making it £10 annually for those customers who switch to the auto-renew system

Having considered the consultation responses alongside other relevant factors, the Mersey Gateway Crossings Board recommends an increase in the registration fee cost of LUDS in line with a proposed price increase of 20%.

This would be accompanied by an associated discount for those customers signed up to Auto Renewal with a Direct Debit.

Almost 75% of respondents to this question supported this proposal.

Proposal D – to increase Penalty Charge Notice fees (PCNs) for people who don't pay for their crossing on time by 25% (rising from £40 to £50) from April 2025 if the proposed rise in toll charges is introduced at the same time

Having considered the consultation responses alongside other relevant factors, the Mersey Gateway Crossings Board recommends that the PCN rate increases from £40 to £50.

The vast majority - over 97% - of users pay for their crossings and the PCN is there as a deterrent to encourage users to pay for their crossings, and so as the cost of the toll for compliant users increases, it is appropriate that a proportionate increase in the penalty for non-compliance is applied.

There are multiple ways of paying for the crossing for both the regular and infrequent users

Just over two-thirds (67%) of respondents to this question disagreed with the proposal. Just under a quarter (25%) supported it, whilst the remaining 8% felt that PCNs should increase by a greater amount.

As the PCN is intended as a deterrent to non-payment, and to encourage users to open accounts, it is recommended to the Council that they should offer the opportunity for those unregistered users on receipt of their first PCN at the new rate to cancel the PCN in exchange for opening a merseyflow account.

#### Discounts on standard toll charges

We also asked for feedback as to whether greater discounts on the standard toll charges would encourage people to open an account with merseyflow.

Just over 70% of respondents to this question who didn't already have an account responded that a higher discount would encourage them to open an account with merseyflow. The remaining 30% stated a range of reasons as to why this wouldn't encourage them to do so, e.g. they didn't use the bridges enough, they found the process difficult, they didn't trust the system.

It is helpful to receive feedback regarding the relationship between the level of discount and willingness to open an account. Although a higher discount may encourage more users to open a merseyflow account, a higher discount would also result in reduced revenues which would require an even larger increase in toll, hence it is something we will consider in the future but not as part of the proposed RUCSO.

#### **Additional feedback**

Some of the feedback received covered areas and issues outside of the questions asked in the consultation. The Mersey Gateway Crossings Board and Halton Borough Council value all feedback and will use this to inform future planning and activity.



# About the Mersey Gateway Project

The Mersey Gateway Bridge is a tolled crossing of the River Mersey that opened in October 2017.

It crosses the River Mersey connecting the towns of Widnes in the north and Runcorn in the south. Both Widnes and Runcorn sit within the area covered by Halton Borough Council.

The Mersey Gateway Crossings Board Ltd (MGCB) is a special purpose vehicle established by Halton Borough Council with the delegated authority to deliver the Mersey Gateway Bridge project and to administer and oversee the construction and maintenance of the new tolled crossings including the tolling of the existing Silver Jubilee Bridge.

Prior to the construction of the Mersey Gateway Bridge, the UK Government of the day made it very clear that if a new bridge over the River Mersey was to be developed, both it and the existing Silver Jubilee Bridge, which was free to use at the time, would become tolled crossings.

#### Financial background

Halton Borough Council is responsible for funding the Mersey Gateway Project in line with the funding agreement it has in place with central government.

It does this through setting the toll charges and rules relating to crossings made on the Mersey Gateway and Silver Jubilee bridges.

The project is financed through a Public Private Partnership until 2044. Under the terms of this arrangement the payments to the private sector partners responsible for design, construction, finance, operation and maintenance of the Mersey Gateway project are index linked and increase from the 1st April every year.

To allow for this increase, it was forecast that toll charges would increase in line with inflation every year. Had this been implemented, this would have seen the toll charge for Class 2 vehicles (cars and small vans) rising from £2.00 in 2017 to more than £2.80 in 2024.

Toll charges have not been increased since the Mersey Gateway Bridge opened in 2017.

In line with the Government forecast at the time, an increase of 20% to respond to inflation was anticipated in the first seven years of the project and built into the financial forecasts.

However, cumulative inflation (based on Retail Price Index) over the past seven years has actually been 40% as shown in the table below.

To date it has been possible for the project to absorb the inflationary increase in costs. However, following the exceptionally high level of inflation between 2021 and 2023, the project now needs to raise additional revenue to meet the forecast expenditure going forward.

A copy of the 2024 Income and expenditure summary document is included as Appendix A.

	2018	2019	2020	2021	2022	2023	2024
Cumulative RPI inflation % increase since 2017	3.3%	5.8%	7.0%	12.2%	26.4%	37.5%	41.3%
In year inflation % increase annually	3.3%	2.4%	1.1%	4.9%	12.6%	8.9%	2.7%
Class 2 vehicles toll charge once adjusted for cumulative inflation	£2.07	£2.12	£2.14	£2.24	£2.53	£2.75	£2.83
Class 2 vehicles toll charge under proposed approach	£2	£2	£2	£2	£2	£2	£2.40





# Consultation activity and methodology

The Mersey Gateway Crossing Board (MGCB) and Halton Council undertook a six-week consultation on proposed changes to toll charges and RUCSO\* scheme details on the Mersey Gateway and Silver Jubilee bridges.

Consultation started on 4 November 2024 and closed on Monday 16 December 2024.

The principle of the consultation was approved by a meeting of Halton Borough Council's Executive Board on 24 October 2024 and the consultation details were then developed by the Mersey Gateway Crossings Board.

Interested parties were encouraged to respond to the consultation:

- Online via a specially created section on Mersey Gateway website: https://merseygateway.co.uk/consultation2024/
- By requesting and completing a printed questionnaire by visiting one of Halton Council's Halton Direct Links in Widnes / Runcorn or merseyflow's Walk-In Centre in Manor Park, Runcorn and asking staff for a printed Mersey Gateway consultation questionnaire. Completed questionnaires were then manually entered into the online consultation to have all responses collated together.

#### Promotion of the consultation

The consultation was promoted via a range of channels:

- Emails to 337,775 registered merseyflow customers (a mix of individuals and businesses) with 'email' as their preferred means of communication.
- Letters to 8,402 registered merseyflow customers (a mix of individuals and businesses) with 'post' as their preferred means of communication.
- Public notices were placed in local and regional newspapers, together with the London Gazette, prior to the start of the consultation.
- Emails were issued to 56 third-party stakeholder organisations or individuals such as neighbouring local authorities, regional MPs, local NHS Trusts and other similar groups.
- Briefing sessions were held for Halton Borough Council councillors.

- Press releases were issued to local and regional media in advance of and at the start of the consultation.
- Social media posts were issued on Mersey Gateway Facebook and 'X' channels and shared by merseyflow and Halton Borough Council.
- · Notifications were included on the merseyflow website and app.

#### Trends in response rate shown weekly throughout the consultation

• WC 4 November: 5730

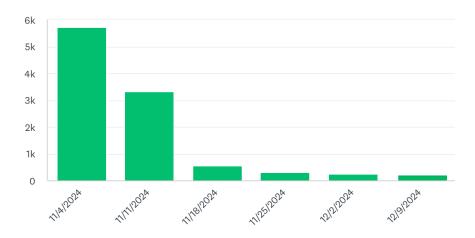
WC 11 November: 3338

• WC 18 November: 562

• WC 25 November: 293

• WC 2 December: 239

• WC 9 December: 204







<sup>\*</sup>The A533 (Mersey Gateway Bridge) and the A557 (Silver Jubilee Bridge) Road User Charging Scheme Order 2025.

# Consultation questions

The consultation covered proposed changes to the toll charges and scheme details for crossing both bridges.

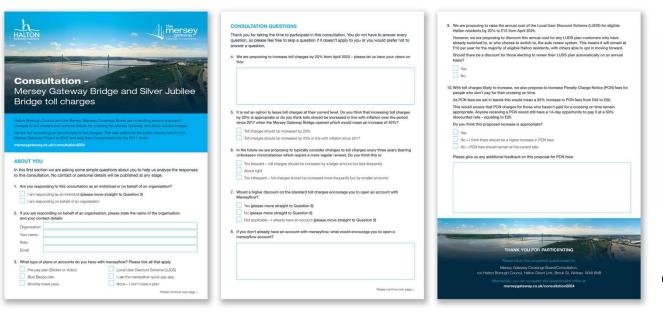
The consultation questions and answer options are included as Appendix B

Consultees did not have to answer all questions to participate.

The consultation was designed to provide realistic alternatives for respondents to consider given the reality of toll charges, the project's financial commitments and the impact that the changes we have seen in inflation since 2021 will have going forward.

Had we presented attractive but unrealistic options such as freezing toll charges, we understand these would have been more popular, but they would not have been deliverable. It would have been disingenuous to do so.

We deliberately chose to include a number of 'free text' response questions alongside some 'either or' questions which presented alternatives. These free text response questions allowed consultees to express their views on wider issues and we are grateful for the feedback.



A copy of the hard-copy questionnaire is included as Appendix B.







# **CONSULTATION RESULTS AND ANALYSIS**

10,391

Total number of online responses



3m:29s



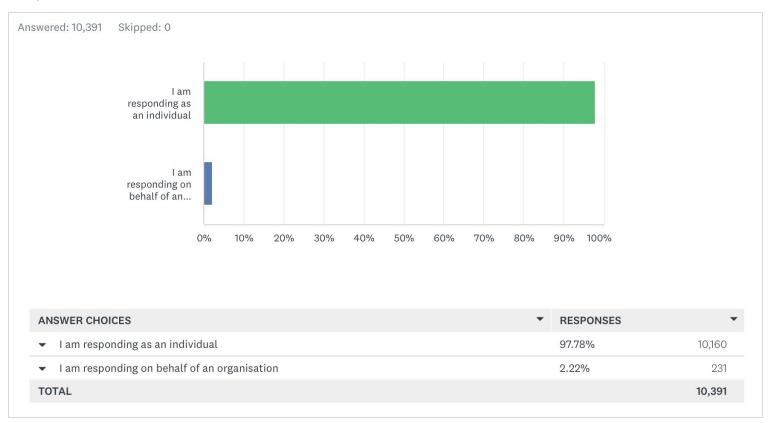
Typical time spent

80%



#### Q1: Are you responding to this consultation as an individual or on behalf of an organisation?

### Response rate 100%



This question was included to enable MGCB to easily identify responses from organisations employing or representing groups of people.

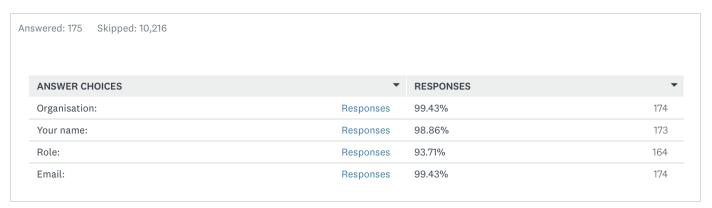
Equal weighting has been given to all responses, whether from individuals or organisations, in the statistics presented in this report.

Of the 231 respondents who identified that they were making responses on behalf of organisations, these included a range of bodies such as large and small businesses, people working for public sector bodies, and also responses from a number of charitable organisations.

The vast majority of responses to the consultation (over 97%) were from people who identified that they were responding on behalf of themselves rather than a wider organisation. There were no significant differences to the responses from people who responded as individuals and those who responded on behalf of organisations.

## Q2: If you are responding on behalf of an organisation, please state the name of the organisation and your contact details:

### Response rate 76%



Of the 231 organisations who responded to Q1, 175 entered their contact details.

MGCB asked people who were responding on behalf of organisations to provide details of their organisation and role and contact details in order to help it verify their identity, paint a picture of the range and size of organisations that were responding to the consultation and to provide a point of contact for follow-up queries.

Of the 231 respondents who said they were responding on behalf of organisations, 76% (175) provided these details.

More details about the responses from organisations are provided on the following page.

# Responses from organisations

Of the 231 respondents who identified that they were making responses on behalf of organisations, 175 of these provided details about the organisation they were representing.

These organisations included a range of bodies such as large and small businesses, neighbouring local authorities and other public sector bodies, energy companies, MPs, charities and organisations representing motorists such as the Road Haulage Association.

Responses from organisations generally mirrored those from individuals in terms of their views on the proposals put forward in the consultation, but there were also specific issues raised by many members of this group in their responses.

#### This included:

Many respondents understand the need for costs to be reviewed and managed, and that a potential increase in toll charges is to be expected but were concerned about the scale of the proposed 20% increase. There were suggestions it could be introduced in a delayed or phased way to mitigate the impact. These are responded to on page 15 of this report.

Businesses typically highlighted the impact of the proposed rise against a backdrop of other increasing costs, particularly the recent rise in Employers National Insurance, which comes into effect from April 2025.

Businesses and organisations operating in and around Halton expressing concerns around the proposed 20% rise would have on staff members and potential future staff members who live outside of Halton. They highlighted this would either be a cost

met by staff, in which case it would have an impact on recruitment and retention, or it would be an additional cost met by the business/organisation on top of other cost pressures, which would either result in rising prices or reduced profits. Some businesses expressed the view this would affect future recruitment plans and could affect customer retention if they were forced to raise prices.

Businesses, particularly those operating a large number of vehicles and/or using HGVs, highlighted that a 20% increase from April was not something expected in their budget planning processes, and it could be a significant cost increase as they already spend significant sums on toll charges.

Some highlighted the environmental impact of drivers choosing alternative routes (typically the M6 or through Warrington) to avoid paying the toll charges.

Charities operating in and around Halton highlighted that any increase will add to their costs and potentially impact their ability to provide support to people living north or south of the river, depending on where the charity is based, and were typically keen to see some kind of additional exemptions or discounts for charity workers or vehicles.

Some businesses responded by asking for improvements to the systems used that would enable them to have greater flexibility and/or to spend less time managing their account for their fleet of vehicles, e.g. making it easier and quicker to add vehicles, issue guest passes for VIP customers visiting the area etc. thus minimising the impact of any toll charge increases.

Out of the options provided, respondents representing organisations were generally supportive of the proposal to review toll charges every three

years moving forward and were more likely than individuals to favour smaller but more regular changes to toll charges as opposed to larger but less frequent changes.

#### MGCB response

We thank those businesses and organisations that have taken the time to respond on behalf of the people they represent, whether that is as their employees, customers, volunteers or constituents.

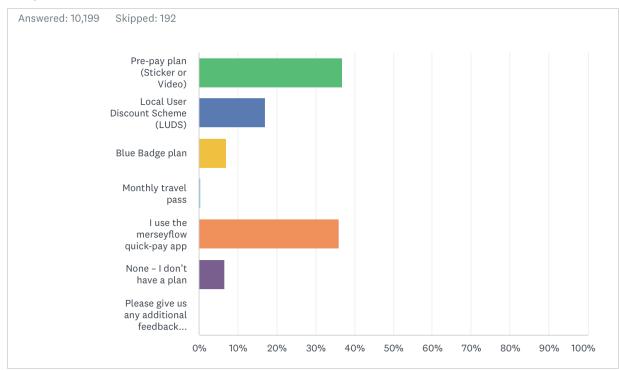
We have considered these responses as part of our overall feedback to this consultation and will also take them into account as we continue to work with our tolling partner merseyflow to continuously improve the service we are able to offer to all customers.

With regard to the management of fleet accounts, we will look at how this could be improved for those account holders with significant numbers of vehicles.

With the exception of this issue, the other points raised in the responses from organisations reflect the themes raised in general and are addressed at the relevant places in this report.

#### Q3: What type of plans or accounts do you have with merseyflow? Please tick all that apply

### Response rate 98%



ANSWER CHOICES	•	RESPONSES	•
▼ Pre-pay plan (Sticker or Video)		36.90%	3,763
▼ Local User Discount Scheme (LUDS)		17.12%	1,746
▼ Blue Badge plan		7.14%	728
▼ Monthly travel pass		0.50%	51
▼ I use the merseyflow quick-pay app		35.96%	3,668
▼ None - I don't have a plan		6.70%	683
▼ Please give us any additional feedback	Responses	0.00%	0
Total Respondents: 10,199			

MGCB asked all respondents to detail what types of plans or accounts they or their organisation holds with tolling operator merseyflow.

As the graph and figures to the left show, the largest group of respondents was those that hold a pre-pay plan, which provides a 10% discount on all journeys if the vehicle is fitted with a sticker and a 5% discount on all journeys if no sticker is fitted.

The second largest group of respondents was those that use the merseyflow quick pay app to pay for their journeys. This provides a quick way of paying for those customers who aren't registered with merseyflow but doesn't provide any discount.

Respondents were able to select more than one option to allow for the fact that some people have more then one vehicle registered. There were around 296 people who did this, with the largest crossover being respondents who have a pre-pay plan and also use the app (134), or have another plan e.g. LUDS (86), or Blue Badge (58), for another vehicle as well as their pre-pay plan.

The breakdown of plan / account types of the respondents is largely representative of the number of accounts/plans held by customers, though Blue Badge holders are slightly over-represented in terms of the number of respondents and unregistered customers are slightly under-represented.

#### Response rate 73%

**Total responses** 

Answered: 7,566 Skipped: 2,825

Pre-pay plan (Sticker or Video): Answered: 3,003 Skipped: 760

**Local User Discount Scheme:** 

Skipped: 416 Answered: 1,330

Blue Badge plan:

Answered: 514 Skipped: 214

Monthly travel pass:

Skipped: 23 Answered: 28

I use the merseyflow quick-pay app: Answered: 2,559 Skipped: 1109

None – I don't have a plan:

Skipped: 226 Answered: 457

Of the 10,391 survey respondents, there was a response rate of just under 73% for this guestion. The highest response rate was amongst pre-pay customers. Respondents raised a range of issues and there was a mix of views ranging from respondents who feel very clearly that tolls should never have been introduced to responses which stated they understood and supported the proposed increase.

It is clear that the majority of respondents would rather toll charges do not rise at all, and that if a rise is necessary, then the majority would prefer as small a rise as possible. Many felt 20% was too large and would significantly impact bridge users.

#### **Mersey Gateway Crossing Board response**

Having considered the consultation responses alongside other relevant factors, particularly the long-term financial viability of the project, the Mersey Gateway Crossings Board recommends the 20% increase to Halton Borough Council as a necessary measure.

We understand the concerns raised by many respondents about the impact of the proposed 20% toll charge increase.

However, after over 7 years of price stability, a minimum increase of 20% is required to ensure the financial robustness of the scheme without additional Government grants.

As a result of good management of resources in an uncertain economic environment, this increase represents less than half of a comparison with inflation via RPI over the same timescale.

A range of smaller increases were considered as part of the preparation for this consultation and have been considered again following consultee feedback.

We have categorised the responses to Question Four into eight themes as set out below. These are ranked 1-8 in order of the frequency in which they were detailed in consultees' responses.

Each of the themes below is detailed on the following pages.

**Theme 1:** The scale of the proposed 20% increase Theme 5: Financial transparency

Theme 2: Objections to the principle of tolling **Theme 6**: Tolls should be removed because the bridge is paid for

Theme 3: Calls for enhanced or expanded discounts Theme 7: Support for essential infrastructure funding Theme 4: Consultation methodology

**Theme 8**: Frequency of potential future changes to toll charges

The following pages summarise the key issues raised by respondents within these themes and provide responses from the Mersey Gateway Crossings Board. Some of the themes and issues raised relate specifically to the proposals consulted on, but many respondents used the opportunity of the consultation to express views on tolling in general or on wider aspects of the project. The Mersey Gateway Crossing Board will consider all responses and suggestions and take account of them in our ongoing discussions with merseyflow around potential business improvement areas.

## Theme 1 – The scale of the proposed 20% increase

The specific issues raised by consultees within this theme have been carefully considered by the project team and are presented and responded to below (see also the following page):

bolon (bob disc in lone in ing page).						
Consultee response theme	Mersey Gateway Crossing Board response					
1. Toll charges should be removed altogether, kept as they are, or increased by a lower amount than 20% from April 2025	The financial agreement that was agreed with the Government and the Merseylink consortium, which designed, built, operates and maintains the bridge, means that we need to factor in cumulative inflation over this past seven years to our future budgets.					
	This is to ensure we can meet our financial commitments and that the construction and ongoing maintenance of the Mersey Gateway Bridge and the project road, which stretches from the M56 in Runcorn to the A562 in Widnes can be paid for.					
	If toll charges were removed, kept at their current level, or increased by a lower amount than 20% Halton Borough Council would have to fund future shortfalls from other areas of its budget, which given the current budget deficit is not a feasible option.					
2. The 20% increase should be phased in over time	The funding agreement with Government required the tolls to increase annually by RPI, unless the project could demonstrate that the increase was not financially required. Whilst no increase in toll charges has been required to date, the increase in RPI since opening the Bridge has been 40%. A lower figure of 20% is now required for the reasons set out above. The introduction cannot be phased as this would lead to a shortfall between revenue and costs.					
<b>3.</b> By keeping toll charges lower, traffic volumes would increase, so the project would receive the same income, without the impact on motorists	The increase in tolls at 20% recognises the elasticity of demand, as any increase in price may result in a decrease in demand for that product. So even a 10% increase in tolls would result in a reduction in users. The option of not increasing the tolls at all, and relying upon growth in traffic numbers, would not generate sufficient revenue to meet costs. Full details were provided in the supporting documentation to the consultation.					
4. Class 1 vehicles, in particular motorbikes, should be charged and this would generate additional income which would allow for a smaller increase for other vehicles	Class one vehicles are less than half a percent of bridge traffic, so any revenue derived from charging would be minimal. The approach taken on the Mersey Gateway and Silver Jubilee Bridges is consistent with other open road tolling schemes in England e.g., the Dartford Crossing, where Class 1 vehicles are not charged.					
5. Blue Badge holders should be charged more, and this would generate additional income which would allow for a smaller increase for other vehicles	With regards to Blue Badge holders, there is a requirement for all tolling operators in the UK to identify exempt vehicles so that people using these do not pay a toll. Many vehicles used by Blue Badge holders are classed as exempt. Halton Borough Council's Executive Board has already considered whether those Blue Badge holders whose vehicles are not exempt should have to pay the full toll charge and decided it was not an appropriate option for the project at this stage.					

## Theme 1 – The scale of the proposed 20% increase

The specific issues that have been raised by consultees within this theme have been carefully considered by the project team and are presented and responded to below (see also the previous page):

Consultee response theme	Mersey Gateway Crossing Board response
<b>6.</b> LUDS plan holders should be charged more, and this would generate additional income which would allow for a smaller increase for other vehicles	Whilst we can understand people asking for this to be extended to people living in nearby areas, or to be used to minimise toll levels, it would not be appropriate for council tax paid by residents in Halton to be used to fund discounted crossings for people from outside the area or for Halton Council to do so. Halton Council is happy to have any discussions with neighbouring authorities that wish to invest in a similar way to set up a discount scheme for their residents.
	The boundary of Halton Borough Council is unusual in that the borough is divided by an estuarial river. LUDS allows the majority of its residents to access services on either side of the river without incurring additional costs. The principle of the LUDS plan is consistent with local discounts offered on other estuarial crossings throughout England.
7. Toll charges should be directly linked to Mersey Tunnel costs / discounts	Mersey Tunnel tolls are set by the Liverpool City Region Combined Authority and the bridges and the tunnels are completely separate projects with very different financial agreements and requirements.
	However, we acknowledge that there is a logic in the toll levels for the two sets of crossings to be broadly comparable given they are relatively close to each other so as not to influence journey choices or cause potential congestion.
	We note that since this consultation began, the Liverpool City Region Combined Authority has announced its intention to increase tunnel charges to £2.30 for cars, with corresponding increases for other vehicle types.
<b>8.</b> A 20% increase would mean less people travelled across the bridges so would reduce project income, making this proposal unaffordable	We understand the responses from those people saying they would use the bridges less if toll charges increase. Any traffic and financial modelling work that we undertake always considers this and we accept that any increase in toll charges is likely to generate a reduction in traffic volumes.
9. The increase will have a particularly large impact on certain groups e.g. people on low incomes, people who live outside Halton but work in the borough, people who live outside Halton and travel through the borough for essential journeys, particularly as part of their work, and that a 20% increase would have a negative impact on them and the local/regional economy	Whilst recognising the impact that the increase in tolls will have on certain groups of users, the Council is not in the financial position to either hold tolls at the current rate or as explained elsewhere in this document to extend the discount schemes.

#### Consultee responses: Theme 1 – The scale of the proposed 20% increase

- This is a large increase in one go, and while I understand that it is less than would be the cost if the toll had increased in line with inflation, for many households and businesses, their income has not increased sufficiently to not notice even a 20% increase.
- This is a poor decision! Inflation we all get but 20%, why be greedy? Why not 10% or 15% maximum?
- 10% increase is enough considering the amount of people who use it.
- Absolute joke we already pay a lot of money to cross the bridge as someone who works in Runcorn and the way costs are rising for everything else I will have to consider a job outside of Runcorn because the costs are too much.
- Given there has been no increase I personally don't have a problem, but I wonder if the local Halton economy and small businesses will feel an impact given the additional costs they are having to meet since the budget.
- Toll charges should see a small increase yearly.
   A 20% increase for LUDS is still a very good rate.
- 20% is a fair increase, but if everybody paid to cross the bridge except local buses the increase could be lower. That includes motor bikes & blue badge holders.

- Bearing in mind the toll has not been increased annually by inflation over several years, this increase is reasonable.
- Reasonable and expected. First rise since the opening of the bridge.
- Please don't, that would put me off visiting the areas I visit locally across the bridge from Chester.
- My job does not have a 20% increase in pay over the year, the money both bridges make already is surely enough to cover costs for running and maintenance. I only use the bridge for work reasons, nothing else.
- I will not be using your bridge again and would rather take the long way around and use the mersey tunnels in future.
- This is unacceptable and the crossing of the bridge is far too expensive. The bridge service some of the most deprived areas in the country. While the residents of Halton the surrounding areas don't.
- I would probably not use the bridge as much,
   I use it roughly once a week. But I can avoid it and take the M6 and M62.
- I use it from St Helens. I will just use the M6 and M56.
- I will be even less inclined to use the toll road. I usually go round on the M6 but occasionally use the toll.

- We'll just start using the Mersey Tunnels to head to Wales instead of the bridge.
- I understand the rationale. Can a lower fare based on frequency of use be considered? eg if you use the bridge 15 x in a month 10% off.
- Will change to use Mersey Tunnel instead of Mersey Gateway. Only to use if benchmark to Mersey Tunnel.
- Increases should take into account the cost of other crossings (above and below water) and remain competitive. Availability of other routes should be considered if traffic is to be retained on the Mersey Gateway and not lost to free routes.
- · You are pricing people out of jobs, they cannot afford to work and you risk them avoiding the borough altogether, you are also having an impact on those who visit family and friends, who cannot afford to visit more often. You are also taking money away from families, therefore, also taking food from their mouths. This bridge already rakes in millions of pounds every year, inflation is not a valid reason to increase the already disgraceful and extortionate charges ..... how much does it actually cost to maintain this bridge yearly?? Where is the extra money going? Can you justify where this extra revenue will be spent? If not, and you're raising more than enough already to maintain the bridge, then you should absolutely NOT be increasing these tolls!

#### Theme 2 - Objections to the principle of tolling

The specific issues raised by consultees within this theme have been carefully considered and are presented and responded to below:

Consultee response theme	Mersey Gateway Crossing Board response
The Mersey Gateway Bridge should be funded through	We understand that there are many people who fundamentally object to the principle of tolled crossings and who feel that the bridges should not be tolled at all. It is important to a cknowledge this viewpoint when considering the consultation responses.
government / taxation	When Halton Borough Council set out the case for developing the new bridge, the options were made very clear by the UK Government at the time, and this was reflected in Halton Borough Council's consultation materials and activity before the project began.
Silver Jubilee Bridge should never have been tolled	The choice was either between the status quo – retaining an over-used and under-pressure Silver Jubilee Bridge that was free to users or introducing a tolled crossing that would also mean the tolling of the Silver Jubilee Bridge due to its proximity to the new crossing.
	Following extensive consultation and a public inquiry, the decision was made to proceed with the construction of the Mersey G ateway Bridge as a tolled crossing. Unless there is a fundamental change in UK government policy towards paying for major estuary crossings and a major additional financial commitment from the UK government, this position is very unlikely to change and toll charges will remain until at least 2044.
Comparisons with other bridges that are toll free e.g. Severn Bridge, Queensferry Crossing	The situations for the Severn Bridge and the Queensferry Crossing are different. The Severn Bridge was tolled for 52 years until it became free in 2018. By this time construction had been paid for and the UK Government decided to fund the maintenance of the crossing through general taxation. In Scotland, the transport policy is devolved and Scottish government decided that the construction and maintenance costs for the Queensferry Crossing would be paid for through general taxation. Newer crossings like the second Tyne Tunnel, the proposed Lower Thames Crossing and the Silvertown Tunnel (scheduled to open in April 2024) are tolled crossings.
Merseyside area suffers disproportionately from tolls	Whilst recognising that Merseyside has a number of tolled crossings with the two bridges and the Mersey Tunnels, this is a matter for UK Government policy around funding for estuary crossings which applies a cross England. For example, the Silvertown Tunnel in East London is scheduled to open in April 2025, and from this point drivers will also pay a toll to use the existing free-to-use Blackwall Tunnel as well.

- I believe there shouldn't be a charge. As other bridges/tunnels within GB either don't have tolls or have had them removed in recent years. The Mersey Gateway bridge is in a socio/economic deprived area and likewise should be toll free.
- There should be no need for tolls at all on the Silver Jubilee bridge.

- I strongly disagree with a toll at all, and do not think it should increase, there is currently no crossing that doesn't charge, with 2x tunnels and now 2x bridges charging. The toll should not increase.
- Why toll fees will not instead be completely scrapped as they did in the South West with the Severn Bridge?
- My view is that both bridges be free (and the Mersey tunnels) to cross and should be part of the

- national road network, maintained through the vehicle excise licence money collected by the government.
- It's a disgrace. There shouldn't even be a charge.
  The silver jubilee bridge was free until the new
  bridge was built. People are already stretched to
  the hilt. The government should cover the cost of
  road and bridge building through our taxes. We
  pay road tax and tax on fuel etc. simply these
  charges should be abolished. Not increased.

#### Theme 3 - Calls for enhanced or extended discounts

Respondents raised a range of potential options and ideas linked to greater discounts. We welcome the feedback and suggestions from consultees.

Consultee response theme	Mersey Gateway Crossing Board response
Increasing the 10% discount that account holders currently receive on the main toll charge	This consultation and the potential changes to toll charges present a natural opportunity for the Mersey Gateway Crossings Board and Halton Borough Council to look at the discount packages that exist and consider whether it is possible to make any adjustments to those that could benefit regular users of the bridges whilst maintaining the project as financially robust.
Introducing extra discounts for a range of groups e.g. students, people on low incomes, people who work in Halton, people classed as essential workers, people who drive environmentally	We have to ensure that any changes to discount packages are affordable within the wider context of the Council's financial commitments relating to the Mersey Gateway Project and are deliverable within the powers granted to Halton Borough Council by the Department for Transport.  Any extension of the discount scheme to other groups, cheaper monthly passes or a higher discount rate, would create a
friendly vehicles etc.  Making monthly passes cheaper	gap in the project finances, that would need to be covered from other resources. As no government funding is available, then the gap would need to be covered by increasing the tolls for other road users.
The LUDS scheme being extended to those who live outside Halton	The LUDS scheme is funded by Halton Borough Council and the UK Government for eligible Halton residents. It would be up to other local authorities to fund similar schemes for residents who live outside Halton.
Making the LUDS discount available to all Halton residents	The UK Government stipulated there had to be a socio-economic criteria attached to the LUDS scheme, and this requirement remains in place, which is why Halton residents living in properties with council tax bands G and H are not eligible for the standard LUDS plan.

- I agree prices have to rise but I believe the free residents crossing plan should be extended to cover more locals in Widnes/Runcorn and Warrington.
- I think the rise is fair, however I do feel that the LUDS should be rolled out to the wider Liverpool City Region population, as currently, Runcorn in particular is the only town in the region seclude.
- Extend the perimeters to FRODSHAM and Helsby residents.
- The local offer should be extended to include residents of Warrington.

- Recognition of Essential Workers I strongly recommend introducing toll discounts for individuals in essential services, including NHS staff, police officers, and fire brigade personnel.
- Consider implementing discounts for low-emission vehicles, particularly electric and hybrid options, while potentially maintaining standard or slightly higher charges for petrol and diesel vehicles.
- While I don't disagree with increasing the charges I think the area for residents free pass should be expanded to include areas such as Warrington particularly the south of Warrington as the bridge is fairly essential rather than a convenience, for travel

- in that direction for those residents.
- I believe that nhs staff who live outside of halton but have to come into halton to work should have a pass eg doctors and nurses who cross the bridge a number of times for home visits.
- Rather than thinking about putting the price up my suggestion would be that you should extend the subsidised local travel scheme to the whole of Merseyside and offer a discount in the same way as the Mersey Tunnels do.
- Toll should be free or at least reduced for Frodsham residents who need to use the bridge for work.

## Theme 4 - Consultation methodology

Some respondents raised concerns around consultation methodology in two key areas as set out below.

Consultee response theme	Mersey Gateway Crossing Board response
Frustration that there were no options presented as a response to Question 5	We welcome the feedback on the consultation methodology and understand why some respondents are frustrated that we did not present an option for toll charges to remain as they are or even for them to be lowered or abolished in the answer options for Question 5.
enabling consultees to express their views that tolls should either be removed,	We understand that almost everyone would rather not have to pay a toll charge for using the bridges and, also, given that toll charges are necessary, that everyone would rather these are minimised.
reduced or remain the same	The consultation was designed to provide realistic alternatives for respondents to consider given the reality of toll charges, the project's financial commitments and the impact that the changes we have seen in inflation since 2021 will have going forward.
	Had we presented attractive but unrealistic options such as freezing toll charges, we understand these would have been more popular, but they would not have been deliverable for the reasons set out on in MGCB's response to Theme 1 of the responses to Question 4. It would have been disingenuous to present these options.
	We deliberately chose to include a number of 'free text' response questions alongside some 'either or' questions which presented alternatives. These free text response questions allowed consultees to express their views on wider issues, including the principle of toll charges, and we are grateful for the feedback. We will take on board all feedback and use it to inform the development of any future consultation exercises.
Queries as to why RPI rather than CPI was used as a measure of inflation in the financial modelling presented	Our financial modelling uses RPI as this is the specific methodological requirement set out by the Department for Transport in the financial agreement reached in 2014.

- You only let me select if I think 20% or 40% is appropriate. I have selected 20% but the actual answer is the toll should not be increased at all.
- Not in favour of such a large increase, so only having 20% or 40% as options in the next question is disingenuous.
- Why are the only 2 options to increase by 20 or increase by 40percent?
- A rise in place with wages should be compared.
   Not RPI. RPI includes many items which will not

- impact the bridge costs so is not an accurate comparison.
- The consultation shows RPI, however CPI is a more reasonable measure to use and hopefully what is used to inflate costs for maintaining and operating the bridge. Cumulative CPI increase since 2017 is currently 31%. So if 20% was anticipated for then the increase needed should only be 11%, not the 20% proposed.
- Strongly against, the proposed justification of the use of RPI for the inflation figure is unacceptable, benefits and pay settlements are linked to CPI, CPI

- should be used for any inflationary raise. Money should be raised by removing the exemption of Halton residents to the toll.
- Shameful. Question 4 is ridiculous as you'll smartly word this in a way that makes it sound like people have said yes 'increase by 20%.

#### Theme 5 - Financial transparency

The specific issues raised by consultees within this theme have been carefully considered and are presented and responded to below:

#### Consultee response theme

#### Mersey Gateway Crossing Board response

Respondents wanted to know more about project costs and expenditure, for example:

- why an increase of 20% is required / what costs does the project face that have increased?
- how revenue generated through toll charges and Penalty Charge Notices is used
- does the project generate an annual loss or surplus?

Some respondents commented that they understood the rationale for increases in toll charges but would welcome more information to justify that and understand how income is spent.

We understand the desire for transparency and prior to this consultation published a range of financial details and information on the Mersey Gateway website at <a href="https://merseygateway.co.uk/finances/">https://merseygateway.co.uk/finances/</a>. including a project income and expenditure summary document covering the first seven years (Appendix A). Moving forward we will publish this data more frequently, i.e. on an annual basis, and review how we can best present and share it to inform bridge users and local residents. This annual data report will be supplemented by quarterly data around traffic numbers, payment methods and income from toll charges and PCNs, which is already published by merseyflow, and is also shared on the Mersey Gateway website.

To summarise the current position:

- Halton Borough Council is responsible for funding the Mersey Gateway Project in line with the funding agreement it has in place with central government.
- Under the terms of this arrangement the payments made by Halton Borough Council to the private sector partners responsible for design, construction, finance, operation and maintenance of the Mersey Gateway project are index linked and increase from the 1st April every year.
- To allow for this increase it was originally forecast that toll charges would increase in line with inflation every year, and had this been implemented, this would have seen the toll charge for Class 2 vehicles rising from £2.00 in 2017 to more than £2.80 in 2024.
- To date it has been possible for the project to absorb the inflationary increase in costs. However, following the exceptionally high level of inflation from 2021-2023, the project now needs to raise additional revenue to meet the forecast expenditure going forward.
- Questions in relation to how is PCN revenue used and does the project make a profit/loss are addressed in the financial information provided at www.merseygateway.co.uk. The question of "has the bridge been paid for?" is addressed elsewhere in this report.
- With regard to maintenance, the bridge and all associated highway infrastructure is subject to defined inspection and maintenance plans, which dictate the scope and frequency of individual maintenance activities. Other maintenance work may be implemented on a reactive basis as a result of cyclic inspection.

- Transparency is needed, what is this 20%+ for? I'm largely ignorant to all the details regarding the Merseyflow bridge but hypothetically. Has the bridge been paid for? What's the break even cost? How regularly does it have maintenance?
- Don't have an issue but will this mean that the debt will be paid off sooner thus meaning the bridge will be handed back to Halton council earlier than expected.
- Would like to know what the actual toll funds, for example repaying of finance to build or maintenance.
   Would have expected costs to decrease once the bridge has been paid for.
- This bridge already rakes in millions of pounds every year, inflation is not a valid reason to increase the already disgraceful and extortionate charges ..... how much does it actually cost to maintain this bridge yearly?? Where is the extra money going? Can you justify where this extra revenue will be spent?
- I understand that due to the increase of inflation and other issues you are facing difficulties that have to be resolved by increasing toll charges. However, I think you have to be more transparent about those difficulties: what are the costs that you are facing: how much goes to pay the loan (I guess there is a loan), how much goes to operation, etc.
- I would like to see transparency with regards to tolls and running costs of bridges to access whether increases are needed or are being used to bolster council deficit not necessarily in this area.

#### Theme 6 - Tolls should be removed because the bridge is paid for

Consultee response theme	Mersey Gateway Crossing Board response
Some respondents felt that the bridge(s) had already been paid	The bridges have not been 'paid for' in the way that some respondents believe. As such, both the Mersey Gateway and Silver Jubilee Bridges are scheduled to remain tolled crossings until 2044.
for and that tolls should now be removed	Once 2044 is reached, Halton Borough Council would, in principle, support the removing of tolls on the Mersey Gateway Bridgeand the Silver Jubilee Bridge, providing all outstanding financial matters relating to the two bridges have been met.
	However, any decision would also require a commitment from the Government of the day to meet the annual repairs and maintenance costs from the National Roads Budget, as even after the bridges are paid for, there would be an annual maintenance and repairs budget of several million pounds that would need to be funded appropriately.
	The Mersey Gateway Project will cost £1.86bn over its 30-year time period (2014-2044). This amount is based on the figures agreed by all parties in the contracts awarded to the Merseylink consortium (which designed, built, operates and maintains the Mersey Gateway Bridge and the approach roads) in March 2014 and reflects the £250m saved by Halton Borough Council and Merseylink through the innovative procurement process.
	To meet these costs, the funding arrangements between the UK Government and Halton Borough Council were agreed on the basis that users of the Mersey Gateway and the Silver Jubilee bridges will contribute the majority of funding through the payment of tolls.
	In addition to the revenue from users, the Department for Transport provides grant funding for the project every year, £100mfrom 2017 to 2024. Without this subsidy from Government, the project would make a significant annual loss.
Some respondents stated strongly that once the bridges were paid for that tolls should be removed	Both the Mersey Gateway and Silver Jubilee Bridges are scheduled to remain tolled crossings until 2044.
	Once 2044 is reached, Halton Borough Council would, in principle, support the removing of tolls on the Mersey Gateway Bridgeand the Silver Jubilee Bridge, providing all outstanding financial matters relating to the two bridges have been met.

- We were told as a local business that this toll would only exist until the bridge was paid for, it is well and truly paid for now, also as a local business it is just another unfair taxation we have no choice but to pay or increase congestion in the centre of Warrington. I do not think there should be any toll never mind an increase.
- I think it's greedy. This bridge has more than paid for itself now.

- Was there talk that once the bridge had been paid for it should be free.
- I think you shouldn't be expecting people to fund a bridge that has already been paid off?
- Not against it, provided the toll is fully removed once the project has paid itself back.
- There shouldn't be any increase the amount of money that has been made from charges and fines has paid for that bridge a million times over.
- You should publish the date that the investment

- will be paid off and toll charges are removed.
- I was under the impression that the toll was to cover the cost of building the bridge and when paid for the toll would be removed?
- Surely everything bar maintenance is paid off?
- We were told once it was paid off it's become free to use, so I don't agree with any of this.

#### Theme 7 - Support for essential infrastructure funding

We welcome the feedback from consultees who acknowledged the requirement to fund essential infrastructure activity and stated that the investment in the Mersey Gateway Bridge and associated infrastructure improvements has provided them with quicker, easier and more reliable journeys over the bridges in Halton.

#### Consultee response theme

Many respondents acknowledged the need for toll charges to support bridge maintenance

Some respondents considered a 20% increase in the context of cumulative inflation since 2017, and toll charges having been static for seven years as reasonable and appropriate

Many respondents highlighted the improved travel experiences and reliability that the Mersey Gateway Bridge provides

#### Mersey Gateway Crossing Board response

The Mersey Gateway Bridge is the centrepiece of the project, but the project budget also covers the junction and road improvements made to and the maintenance of 9 miles of approach roads across Halton, ranging from the M56 junction to the south of Runcorn to the A562 in Widnes and the free-flow tolling operation that runs across both bridges.

This feedback reflects what bridge users have previously said to us - in merseyflow's 2024 Customer Service Survey, respondents said that on average they save over 75 minutes every week travelling in and around Halton and crossing the river compared to their average journey times before the Mersey Gateway Bridge opened.

The same survey also found that:

- 72% of customers said the standard of service was 'excellent' or 'good'
- A clear majority of all respondents said it was 'easy' or 'very easy' to pay or manage payment for their crossings

The Mersey Gateway Crossings Board is continuing to work with merseyflow to identify and continually make improvements to the tolling system to make it as easy as possible for drivers to pay or manage payments for their crossings. We also continue to work with Merseylink, which is responsible for the ongoing maintenance of both bridges and the approach roads to ensure a seamless journey experience wherever possible.

- Given the cumulative inflationary rises, the increase is fair, provided that will cover the costs of maintaining the bridges.
- The improved infrastructure and journey times have improved the travel experience throughout the area.
- Putting charges up isn't unreasonable, although 20% in one go seems a little steep. Having said that, it is less than the 40% increase

- in inflation since 2017 and is therefore the less expansive option for users of the bridges.
- I think the most important thing is to ensure the bridge is kept well. Therefore if extra money is needed it should be increased.
- With no increases within the foregoing period then I think the proposal is proportional to the current financial position over the previous number of years.
- · No problem with an increase in charges providing

- the money is ringfenced for the bridge, current and future needs and maintenance.
- If necessary to meet maintenance contracts then that's ok
- The Mersey Gateway Bridge is as it says a "Gateway": it is a significant piece of infrastructure and makes my life easier: therefore I agree with the increase in charges.

#### Theme 8 - Frequency of potential future changes to toll charges

We welcome the feedback around the frequency of any potential future changes to toll charges. Toll charges will require reviewing, and are likely to need increasing, throughout the lifetime of the project between now and 2044.

#### Consultee response theme

This issue was raised in connection with the scale of the proposed 20% increase.

Some respondents felt that smaller but potentially more regular increases would have been preferable since the bridge opening

Some respondents also suggested this approach moving forward, and this is also reflected in the responses to Question Six

#### Mersey Gateway Crossing Board response

As was set out in the consultation, our preference moving forward is to routinely consider any potential changes to toll charges every three years, though in exceptional circumstances it may be more frequent.

The majority of consultees have supported this proposal as is shown in responses to Question Six, and this is the option that is being recommended to Halton Borough Council for approval.

We also recognise the comments from respondents who suggested that earlier but smaller increases could have presented an alternative way for the project to meet its financial commitments to this point. There are a range of reasons why that approach has not been taken before by the MGCB and Halton Borough Council, for example:

- · To date, it has been possible for the project to absorb the inflationary increase in costs
- An increase was not previously necessary and would have generated additional costs for our customers
- We did not think it was appropriate to consider increasing toll charges during the Covid pandemic

This has then been exacerbated by the exceptional increases in inflation seen since 2021.

However, we do recognise that greater certainty around the timing and potential scale of any future toll charge changes will be helpful for bridge users – whether they are individuals or organisations, which is why we are recommending the approach to typically review toll charges every three years, barring exceptional circumstances.

- This is a large increase in one go, and while I understand that it is less then would be the cost if the toll had increased in line with inflation, for many households and businesses, their income has not increased sufficiently to not notice even a 20% increase.
- No-one would welcome this, but it is inevitable that costs will rise. I hope that a 20% increase will be enough to cover the next 3-4 years at least.
- · Given inflation over the period, 20% does appear

- reasonable. Going forward a review every 5 (or possibly 3) years may be more appropriate to ensure that increases (or reductions?) in the price are gradual. Given the relative volatility of income and costs, an annual review is not appropriate.
- Little and annually is better rather large increases every few years.
- It feels big jump for regular users who are struggling with increases everywhere, it would be better accepted if there is a commitment to fix this for a number of years.
- As much as I don't think the tolls are beneficial to the borough as a whole, I do understand the need as the new bridge was needed. As much as 20% is a large increase especially for non lud accounts, as this is the first rise since the bridge opened I can understand why it's needed.
- Perhaps laying out a 7-year plan with perhaps a 2% annual increase. After all the average inflation rate over the last 20 years was only 2.5%. An increase of 20% from 2025 is fair but no increase thereafter without appropriate financial planning and communication.

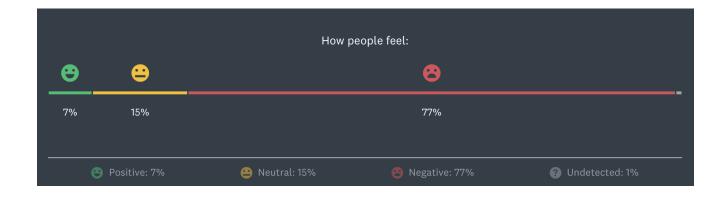
#### Response rate 73%

#### Sentiment analysis

Sentiment Analysis has been used to support the categorisation of open-text responses to reveal the emotion behind what people are saying.

By categorising responses as positive, negative, or neutral, we can measure the public's overall stance on the toll charge increase.

- Negative: Responses opposing the toll increase, citing affordability concerns, dissatisfaction with the consultation process, or criticism about transparency.
- 2. Neutral: Responses that neither strongly support nor oppose the increase, including suggestions for alternative methods (e.g., gradual increases).
- 3. Positive: Responses supporting the toll increase, often citing inflation or maintenance needs as justifications.
- **4. Undetected:** Responses that don't have enough information to be categorised



## Sentiment analysis

Total responses: 7,566

Positive 7%: 534 responses
Neutral 15%: 1,147 responses
Negative 77%: 5,863 responses
Undetected 1%: 22 responses

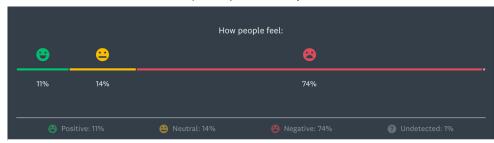
- Negative Sentiments focus on the financial burden, distrust in the consultation and transparency.
- Neutral Sentiments revolve around economic understanding, approval of fees tied to specific conditions and alternative suggestions.
- **Positive Sentiments** highlight acceptance of the increase and inflation awareness, support for funding and long-term stability.

## Sentiment analysis per plan type – is there a marked difference?

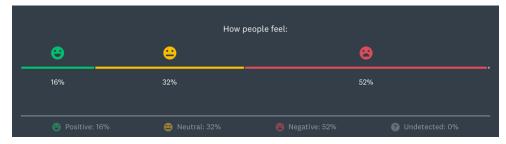
Pre-pay plan (Sticker or Video): 3,003 responses



Local User Discount Scheme (LUDS): 1,330 responses



Blue Badge plan: 514 responses



Whilst there is no major variation in the sentiment of responses from different user groups, the sentiment expressed by LUDs plan and Blue Badge holders is more positive in relative terms.

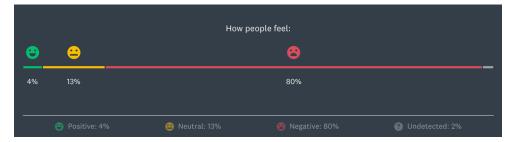
Monthly travel pass: 28 responses



I use the merseyflow quick-pay app: 2,559



None – I don't have a plan: 457 responses

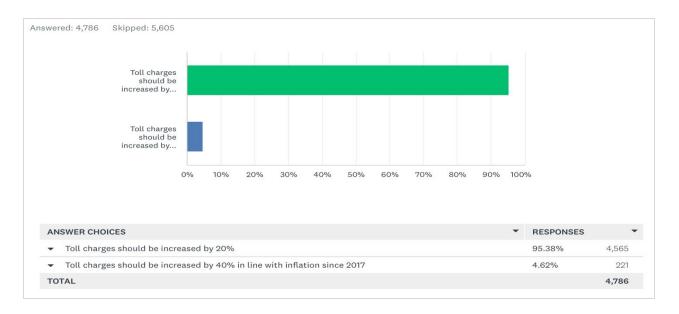


Q5: It is not an option to leave toll charges at their current level. Do you think that increasing toll charges by 20% is appropriate or do you think tolls should be increased in line with inflation over the period since 2017 when the Mersey Gateway Bridge opened which would mean an increase of 40%?

#### Response rate 46%

Toll charges should be increased by 20%

Toll charges should be increased by 40% in line with inflation since 2017



The vast majority of respondents (over 95% of those who responded to Question 5) felt that the proposed 20% increase was more appropriate than a 40% increase which would be more in line with cumulative changes to inflation since the Mersey Gateway Bridge opened.

However, it is also clear that the vast majority of respondents would rather see no increase and tolls kept to a minimal level and a large number of overall survey respondents chose not to answer this question. The response rate was 46%, which is the lowest of any question asked in the consultation survey, and it is clear from comments made elsewhere across the survey that a number of respondents felt that there should have been an option for 'no increase' or a 'smaller % increase' provided as a third option.

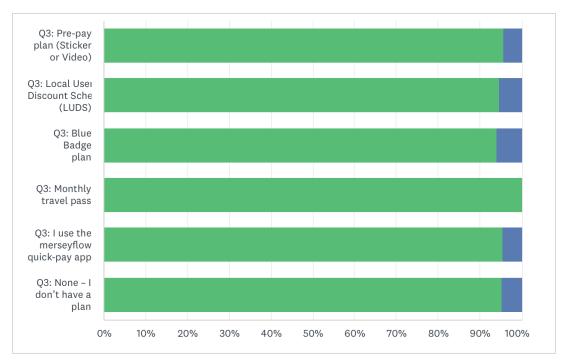
#### **Mersey Gateway Crossing Board response**

The Mersey Gateway Crossings Board has considered the responses from those who felt toll charges should be increased by 40% in line with cumulative inflation since 2017, but we would not support a change in the proposed 20% increased recommendation to Halton Borough Council as we be lieve a larger increase would have a disproportionate impact on bridge users, is not required on financial grounds and would not be supported by the vast majority of the community.

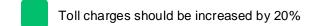
The Crossings Board understands this perspective, but we did not provide a third option as given the increase in costs the project is facing and the requirement for the majority of the project costs through to 2044 to be funded through toll charges from road users rather than through general taxation, we did not believe either of these was an option. The consultation was designed to provide realistic alternatives for respondents to consider given the reality of toll charges, the project's financial commitments and the impact that the changes we have seen in inflation since 2021 will have going forward.

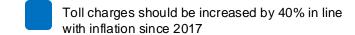
Had we presented attractive but unrealistic options such as freezing toll charges, we understand these would have been more popular, but they would not have been deliverable. It would have been disingenuous to do so.

# Q5: It is not an option to leave toll charges at their current level. Do you think that increasing toll charges by 20% is appropriate or do you think tolls should be increased in line with inflation over the period since 2017 when the Mersey Gateway Bridge opened which would mean an increase of 40%?



	▼ TOLL CHARGES SHOULD BE INCREASED BY 20%	TOLL CHARGES SHOULD BE INCREASED BY 40% IN LINE WITH INFLATION SINCE 2017	TOTAL ▼
▼ Q3: Pre-pay plan (Sticker or Video)	<b>95.71%</b> 1,608	<b>4.29%</b> 72	<b>35.10%</b> 1,680
<ul> <li>Q3: Local User Discount</li> <li>Scheme (LUDS)</li> </ul>	94.77% 797	5.23% 44	<b>17.57%</b> 841
▼ Q3: Blue Badge plan	93.97% 421	<b>6.03%</b> 27	9.36% 448
<ul> <li>Q3: Monthly travel pass</li> </ul>	100.00% 14	0.00% 0	0.29% 14
▼ Q3: I use the merseyflow quick-pay app	95.42% 1,668	<b>4.58%</b> 80	<b>36.52%</b> 1,748
▼ Q3: None – I don't have a plan	95. <b>28%</b> 242	<b>4.72%</b> 12	5.31% 254
▼ Total Respondents	4,565	221	4,786





As the graphs and table to the left show, there were no significant variations between the responses to Question 5 across different customer types.

Similarly, there was a consistent response across responses from individual respondents and those representing organisations.

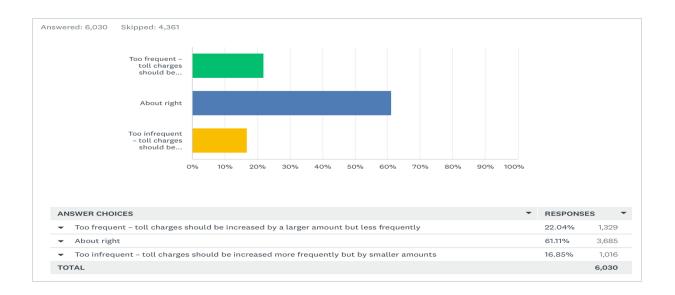
Q6: In the future we are proposing to typically consider changes to toll charges every three years (except if there are unfor eseen circumstances which require a more regular review). Do you think this is:

Too frequent – toll charges should be increased by a larger amount but less frequently

About right

Too infrequent – toll charges should be increased more frequently but by smaller amounts

Response rate 58%



Overall, the most popular option selected for future timeframes to consider making changes to toll charges was once every three years as proposed by Halton Borough Council. Whilst this was clearly the preferred response at 61%, there was a significant minority of respondents who felt that any consideration of toll charge changes should be made by a larger amount but less frequently (22%) and also a smaller minority who felt that change to toll charges should be considered more frequently but by smaller amounts.

The order of preference was the same amongst people responding as individuals as it was amongst people responding on behalf of organisations, though people responding on behalf of organisations were more likely than individuals to opt for more regular but smaller increases. The overall response rate for Question 6 was 58%. This was a relatively low response rate compared to some other questions, which could indicate that respondents felt fru strated that no option was given for changes in toll charge levels to never be considered/increased.

#### **Mersey Gateway Crossing Board response**

Having considered the consultation responses alongside other relevant factors, the Mersey Gateway Crossings Board recommends that Halton Borough Council typically considers changes to toll charges every three years.

Balancing all the views received, we would recommend that the Council aims to increase the tolls every three years, unless another time period is required.

Given the current legal framework governing the process for increasing tolls a smaller but more frequent (annual) increase in tolls may cause confusion, as the process to create a new RUCSO would need to commence only a few months after the introduction of the previous RUCSO.

The Board believes this will ensure long-term financial viability for the project and provide greater certainty for bridge users as to the timeframe for potential future changes to toll charges. We also work with the Council to make people aware of this timetable on an ongoing basis as we move forward.

Q6: In the future we are proposing to typically consider changes to toll charges every three years (except if there are unfor eseen circumstances which require a more regular review). Do you think this is:

Too frequent – toll charges should be increased by a larger amount but less frequently

About right

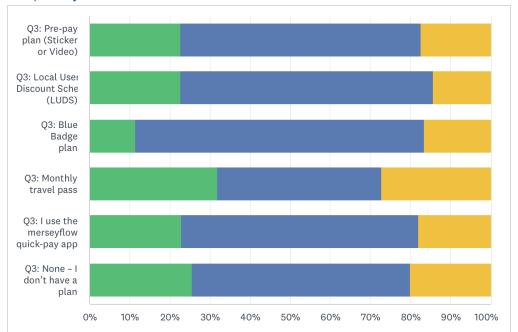
Too infrequent – toll charges should be increased more frequently but by smaller amounts

Whilst the proposal to typically consider changes to toll charges every three years was the preferred option amongst all groups, there was some variation as to their scale of preference for this option.

Blue Badge holders were the most in favour of this option, with monthly travel pass holders the least positive (albeit with a small sample size).

Amongst all groups except Blue Badge holders the second most popular option was to change toll charges by a larger amount but less frequently.

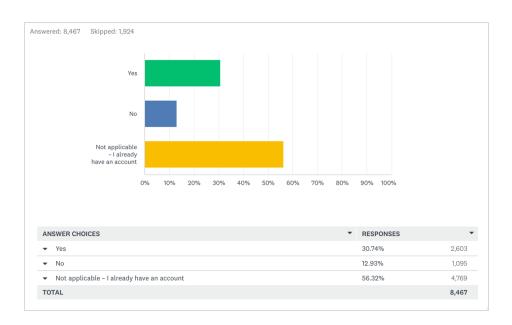
Response rates for this question ranged from 43% for monthly travel plan customer respondents to 70% for Blue Badge holder's respondents.

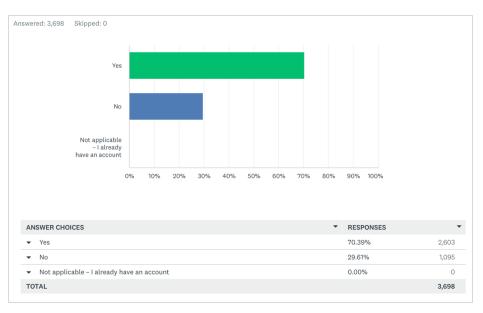


	•	TOO FREQUENT - TOLL CHARGES SHOULD BE INCREASED BY A LARGER AMOUNT BUT LESS FREQUENTLY	ABOUT ▼ RIGHT	TOO INFREQUENT - TOLL CHARGES SHOULD BE INCREASED MORE FREQUENTLY BUT BY SMALLER AMOUNTS	TOTAL ▼
•	Q3: Pre-pay plan (Sticker or Video)	<b>22.68%</b> 509	<b>59.85%</b> 1,343	<b>17.47%</b> 392	<b>37.21%</b> 2,244
•	Q3: Local User Discount Scheme (LUDS)	<b>22.77%</b> 227	62.89% 627	<b>14.34%</b> 143	16.53% 997
•	Q3: Blue Badge plan	<b>11.49%</b> 58	<b>71.88%</b> 363	16.63% 84	<b>8.37%</b> 505
•	Q3: Monthly travel pass	31.82% 7	<b>40.91%</b> 9	27.27% 6	0.36% 22
•	Q3: I use the merseyflow quick-pay app	<b>22.86%</b> 499	59.05% 1,289	<b>18.09%</b> 395	36.20% 2,183
•	Q3: None – I don't have a plan	<b>25.53%</b> 84	<b>54.41%</b> 179	<b>20.06%</b> 66	<b>5.46%</b> 329
•	Total Respondents	1,329	3,685	1,016	6,030

## Q7: Would a higher discount on the standard toll charges encourage you to open an account with merseyflow?

#### Response rate 81%





Graph 1 Graph 2

For this question we gave people three answer options – Yes, No, and Not applicable (on the basis they already had an account with merseyflow). 56% of the total respondents said that this was not applicable to them.

The feedback shows that over 70% of respondents without an account said that a higher discount on the standard toll charges would encourage them to open an account with merseyflow, with just under 30% stating that it wouldn't. This is based on a sample size of 3,698 respondents. This percentage rises from 71% to 80% if you purely look at responses that come from people responding on behalf of organisations. For 'individual respondees' it is 70%.

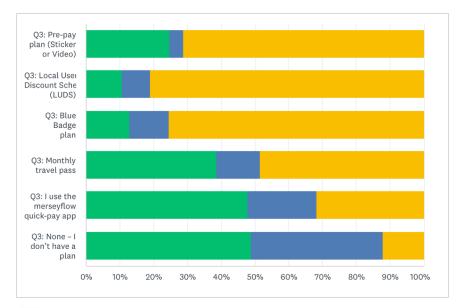
Overall, response levels to this question were high at 81%, with all customer groups responding in high numbers.

#### **Mersey Gateway Crossing Board response**

It is helpful to receive feedback regarding the relationship between the level of discount and willingness to open an account. Although a higher discount may encourage more users to open a Merseyflow account, a higher discount would also result in reduced revenues which would require an even larger increase in toll, hence it is something we will consider in the future but not as part of the proposed RUCSO.

We have to ensure that any changes to discount packages are affordable within the wider context of the Council's financial commitments relating to the Mersey Gateway Project and are deliverable within the powers granted to Halton Borough Council by the Department for Transport.

## Q7: Would a higher discount on the standard toll charges encourage you to open an account with merseyflow?

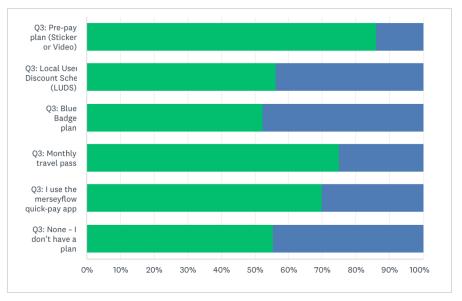


Yes Graph 1

No

Not applicable

•	YES *	NO •	NOT APPLICABLE - I ALREADY HAVE AN ACCOUNT	TOTAL *
▼ Q3: Pre-pay plan (Sticker or Video)	<b>24.81%</b> 799	3.98% 128	<b>71.21%</b> 2,293	38.03% 3,220
<ul> <li>Q3: Local User Discount Scheme (LUDS)</li> </ul>	10.67% 157	<b>8.29%</b> 122	<b>81.03%</b> 1,192	17.37% 1,471
▼ Q3: Blue Badge plan	12.84% 81	11.73% 74	<b>75.44%</b> 476	<b>7.45%</b> 631
▼ Q3: Monthly travel pass	38.71% 12	12.90% 4	<b>48.39%</b> 15	0.37% 31
▼ Q3: I use the merseyflow quick-pay app	47.82% 1,407	20.56% 605	<b>31.61%</b> 930	34.75% 2,942
▼ Q3: None – I don't have a plan	<b>48.78%</b> 260	39.21% 209	12.01% 64	6.30% 533
▼ Total Respondents	2,603	1,095	4,769	8,467



Graph 2

The yellow bar in the graph above shows the percentage of respondents from each customer group that felt that higher discounts wouldn't be relevant to them. It is worth noting that a number of LUDS and pre-pay customers and some Blue Badge holder customers still felt this was relevant to them. This is likely to represent people who fall into more than one customer group.

Similarly, 12% of respondents who said they didn't have a merseyflow plan/account and 32% of respondents who said they use the quick pay app said this question wasn't relevant to them as they "already have an account". These two statements are contradictory, indicating some potential confusion amongst this customer group as to whether they have an account / discount.

When looking at graph number 2, with responses with the 'not applicable' answers removed, it shows that the majority of respondents in the customer groups that don't have an account / plan i.e. those using the merseyflow quick pay app / or saying "I don't have a plan" would be encouraged to open an account with merseyflow if there was a higher discount on the standard toil charges.

It also shows a positive response towards having an account/plan in relation to higher discounts from all customer groups.

#### Response rate 78%

This question was offered to respondents who had responded 'no' to question seven, which would indicate that they didn't have an account / plan with merseyflow, and that a higher discount on standard toll charges wouldn't be something that would encourage them to open one.

Our intention was to understand if there were any other factors we could introduce beyond a financial discount, or barriers we could remove, that would encourage respondents to open an account.

Of the 1,095 people asked this question, we received a response rate of 78%. Most respondents indicated there was nothing that would encourage them to open an account as they either didn't use the bridges enough, or didn't want to sign up for an account as they would rather pay for individual journeys.

Amongst those that did offer alternative suggestions, there was no real consensus amongst the answers, but a range of issues were raised by different respondents.

These included:

- Reducing charges associated with opening an account, changing a vehicle, changing address etc.
- Reducing the amount of money that needs to be held in an account before a top-up fee is required.
- Providing greater transparency about how revenue raised through toll charges is used.
- Using technology to provide push notifications where an app user has crossed but a journey hasn't been paid for.

More details and example comments are shown on the following page.

#### **Mersey Gateway Crossing Board response**

This question was included in the consultation to gather wider feedback from customers beyond the specific proposals set out in the draft Road User Charging Order.

Alongside our partners at merseyflow we are always looking at ways we can improve the customer experience and make it easier for people to pay for their crossings. We consider that registering for an account is the easiest way to manage these payments but recognise that not everyone wishes to register.

The feedback received reflects the nature of the responses to similar questions that we received earlier this year in our most recent customer service survey. The Mersey Gateway Crossing Board will consider all responses and suggestions and take account of them in our ongoing discussions with merseyflow around potential business improvement areas.

To provide further insights into the responses, we have broken down the themes within each sentiment category based on the responses.

This helps highlight key concerns and common viewpoints.

#### Consultee response theme

- **High Costs:** Frequent mention of toll charges being too expensive or unjustified.
- Lack of Transparency: Complaints about unclear terms or hidden charges.
- Distrust in the Service: Accusations of greed, indicating dissatisfaction with Merseyflow / Halton Borough Council's intentions.
- Frustration with process: Issues like difficulties with setting up an account or making payments.
- No benefits to having an account: Many

- responses state there is no incentive to open an account, as no discounts or tangible benefits are perceived.
- Infrequency of use: Respondents mention rarely using the bridge and hence not needing an account.
- Preference for Pay-As-You-Go: Some users are fine with occasional payments without the hassle of account setup.
- Scepticism about benefits: Doubts about whether having an account offers any significant advantage.

- **Discounts or incentives**: Some suggested they'd be willing to consider opening an account if discounts or promotions were provided.
- Improved systems: Appreciation for better apps, websites, or smoother account management processes.

#### **Examples**

- The toll is far too expensive for what it is.
- I don't trust Merseyflow, it's all about money.
- Nothing would encourage me; this is daylight robbery.
- I don't use the bridge often enough to justify an account.
- I already have a way to pay when I need to.
- It might be okay, but it's not something I feel I need.
- If they offered discounts for regular users, I'd consider it.
- I like that the app makes it easier to manage my payments.

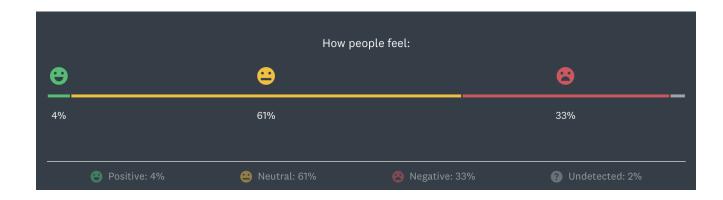
- With a loyalty scheme, it could be worth it.
- I just want a simple way to pay. I am 70 years old and not IT savvy and I get fined on my journeys.
- I have one but you need to be transparent on money in money out and profit and justify any increase if in profit?
- I do have an account, You need to think of people who work in Halton but don't live there. We are as much as part of the community and the cost will have an impact and drive talent out.
- Allowing all LOCAL residents to use the discount scheme and not cap it at a certain TAX BAND, horrible decision. If your local your local regardless off your wealth.
- Free use of the old bridge for residents.

- The credit should remain indefinitely (I am an irregular user) and ability to nominate several vehicles. I believe (perhaps wrongly) that it currently doesn't.
- A significant discount of at least 50% on toll fees.
   The main impact of the proposed increase in cost would be that I would not use the bridge as frequently, if at all.
- Already had one but it did not work and was fined two times even though my reg was on the database.
- · If there was a discount on pay to use.
- No admin charge. An account benefits both ends of the service. The charge to setup and account is just money making. I have a Dartford account which was free to setup and register.

#### Sentiment analysis

Sentiment Analysis has been used to support the categorisation of open-text responses to reveal the emotion behind what people are saving.

- 1. Negative: The high number of the responses expressed dissatisfaction or frustration. Common complaints included high costs, lack of transparency, and distrust of the organisation. Words like "greedy," "unfair," "disgrace," and "scam" were frequently used. Many respondents outright stated "nothing" would encourage them to open an account, reflecting a strong negative sentiment.
- 2. Neutral: A larger number of responses reflected neutrality. These responses often came from infrequent users who didn't feel the need for an account or were content with paying as they went. Examples included statements like "I don't use the bridge often enough" or "I already have an account."
- 3. Positive: Very few responses were positive. Positive suggestions included discounts, incentives, or improvements to the app and payment system, showing that some respondents were open to opening an account under specific conditions.



#### Sentiment analysis Total responses: 861

Positive 4%: 31 responses
Neutral 61%: 529 responses
Negative 32%: 278 responses
Undetected 3%: 23 responses

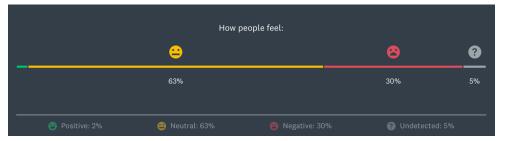
- Negative Sentiments focus on distrust, high costs, and lack of benefits.
- Neutral Sentiments revolve around infrequency of use or lack of need for an account.
- **Positive Sentiments** highlight potential benefits, provided that incentives and smooth systems are in place.

#### Sentiment analysis per plan type – is there a marked difference?

Pre-pay plan (Sticker or Video): 104 responses



Local User Discount Scheme (LUDS): 83 responses



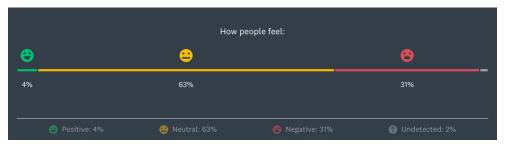
Blue Badge plan: 57 responses



Monthly travel pass: 1 response



I use the merseyflow quick-pay app: 475

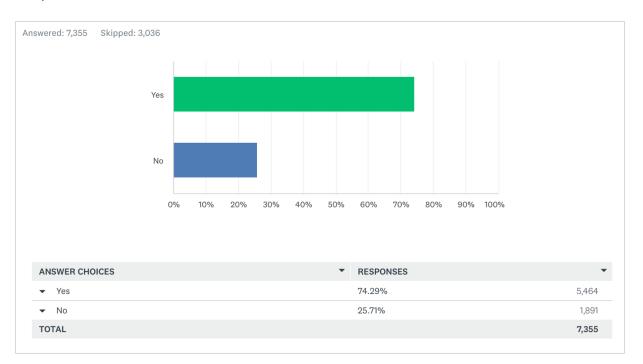


None – I don't have a plan: 177 responses



Q9: We are proposing to raise the annual cost of the Local User Discount Scheme (LUDS) for eligible Halton residents by 20% to £12 from April 2025. However, we are proposing to discount this annual cost for any LUDS plan customers who have already switched to, or who choose to switch to, the auto renew system. This means it will remain at £10 per year for the majority of eligible Halton residents, with others able to opt in moving forward. Should there be a discount for those electing to renew their LUDS plan automatically on an annual basis?

#### Response rate 71%



	▼ YES ▼	NO ▼	TOTAL ▼
▼ Q3: Pre-pay plan (Sticker or Video)	<b>68.13%</b> 1,868	31.87% 874	<b>37.28%</b> 2,742
▼ Q3: Local User Discount Scheme (LUDS)	89.28% 1,241	<b>10.72%</b> 149	<b>18.90%</b> 1,390
▼ Q3: Blue Badge plan	<b>87.37%</b> 491	12.63% 71	<b>7.64%</b> 562
▼ Q3: Monthly travel pass	<b>74.07%</b> 20	25.93% 7	0.37% 27
▼ Q3: I use the merseyflow quick-pay app	71.61% 1,814	<b>28.39%</b> 719	<b>34.44%</b> 2,533
▼ Q3: None – I don't have a plan	<b>68.38%</b> 292	<b>31.62%</b> 135	5.81% 427
▼ Total Respondents	5,464	1,891	7,355

Over 74% of respondents to this question supported the proposal. The remaining 25% of respondents opposed it.

There was no significant difference in the responses received from people responding as an individual or on behalf or organisations.

The overall response rate to this question was 71% with LUDS customers (80%) unsurprisingly providing the highest response rate given the topic of the question.

There was support from all customer groups for this proposal, with the highest levels of support coming from LUDS customers and Blue Badge holders.

Support was consistently high across the board with more than two thirds of all respondent customer groups supporting the proposed approach.

#### **Mersey Gateway Crossing Board response**

Having considered the consultation responses alongside other relevant factors, the Mersey Gateway Crossings Board recommends an increase in the registration fee cost of LUDS in line with the proposed price increase of 20%.

This would be accompanied by an associated discount for those customers signed up to Auto Renewal with a Direct Debit.

We also received a number of comments throughout responses to different survey questions concerning the Local User Discount Scheme. These, along with the Board's response, are summarised on the following page:

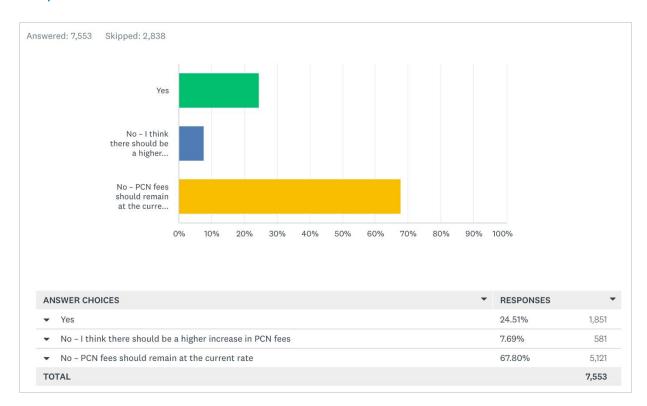
Q9: We are proposing to raise the annual cost of the Local User Discount Scheme (LUDS) for eligible Halton residents by 20% to £12 from April 2025. However, we are proposing to discount this annual cost for any LUDS plan customers who have already switched to, or who choose to switch to, the auto renew system. This means it will remain at £10 per year for the majority of eligible Halton residents, with others able to opt in moving forward. Should there be a discount for those electing to renew their LUDS plan automatically on an annual basis?

Whilst this was a Yes/No question, we received a number of comments throughout responses to different survey questions concerning the Local User Discount Scheme which can be summarised in **three** themes.

Consultee response theme	Mersey Gateway Crossing Board response
Theme 1: Respondents asking for the LUDS scheme to be extended to cover additional groups e.g. a) across a wider geographical area b) to include people work in Halton and c) all Council Tax bands in Halton.	The cost of LUDS plans are funded directly by Halton Borough Council and the Government.  Whilst we can understand people asking for this to be extended to people living in nearby areas, or to be used to minimise toll levels, it would not be appropriate for council tax paid by residents in Halton to be used to fund discounted crossings for people from outside the area or for Halton Council to do so.  Halton Council is happy to have any discussions with neighbouring authorities that wish to invest in a similar way to set up a discount scheme for their residents.
<b>Theme 2</b> : Respondents who felt Halton residents shouldn't have to pay any kind of fee to travel within the borough.	The Mersey Gateway LUDS plan is consistent with local discounts offered on other estuarial crossings throughout England. It was designed to ensure that the project complies with the rules set out by the UK Government.
<b>Theme 3</b> : Respondents who felt that eligible Halton residents who qualify for the LUDS scheme should pay a greater amount each year and that this should be used to offset the cost of crossings for people living outside Halton.	The boundary of Halton Borough Council is unusual in that the borough is divided by an estuarial river. LUDS allows the majority of its residents to access services on either side of the river without incurring additional costs. The principle of the LUDS plan is consistent with local discounts offered on other estuarial crossings throughout England.

Q10a: With toll charges likely to increase, we also propose to increase Penalty Charge Notice (PCN) fees for people who don't pay for their crossing on time. As PCN fees are set in bands this would mean a 25% increase in PCN fees from £40 to £50. This would ensure that PCN charges for those who haven't paid for a crossing on time remain appropriate. Anyone receiving a PCN would still have a 14-day opportunity to pay it at a 50% discounted rate — equating to £25. Do you think this proposed increase is appropriate?

#### Response rate 73%



Over two thirds of respondents (almost 68%) felt that PCN levels should remain at their current level even though toll charges were likely to increase.

Almost a quarter of respondents felt that PCNs should be increased by 25% alongside likely increases in toll charges. A further 8% felt PCNs should be increased by a greater amount.

There was no significant variation in views between people responding on behalf of organisations and those responding as individuals.

The overall response rate for this question was 73% with all respondent groups showing relatively high response levels for this question.

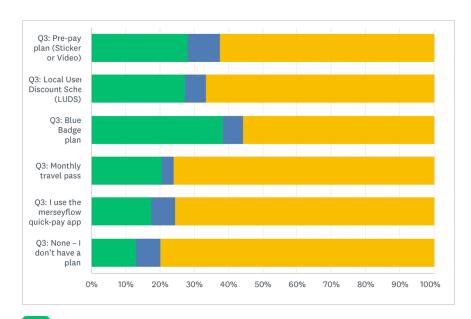
#### **Mersey Gateway Crossing Board response**

Having considered the consultation responses alongside other relevant factors, the Mersey Gateway Crossings Board recommends that the PCN rate increases from £40 to £50.

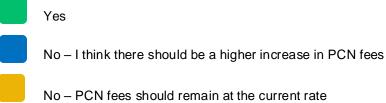
The vast majority - over 97% - of users pay for their crossings and the PCN is there as a deterrent to encourage users to pay for their crossings, and so as the cost of the toll for compliant users increases, it is appropriate that a proportionate increase in the penalty for non-compliance is applied.

There are multiple ways of paying for the crossing for both the regular and infrequent users

Q10a: With toll charges likely to increase, we also propose to increase Penalty Charge Notice (PCN) fees for people who don't pay for their crossing on time. As PCN fees are set in bands this would mean a 25% increase in PCN fees from £40 to £50. This would ensure that PCN charges for those who haven't paid for a crossing on time remain appropriate. Anyone receiving a PCN would still have a 14-day opportunity to pay it at a 50% discounted rate – equating to £25. Do you think this proposed increase is appropriate?



	•	YES 🔻	NO - I THINK THERE SHOULD BE A HIGHER INCREASE IN PCN FEES	NO - PCN FEES SHOULD REMAIN AT THE CURRENT RATE	TOTAL ~
•	Q3: Pre-pay plan (Sticker or Video)	<b>28.30%</b> 819	<b>9.40%</b> 272	<b>62.30%</b> 1,803	<b>38.32%</b> 2,894
	Q3: Local User Discount Scheme (LUDS)	<b>27.35%</b> 355	<b>6.24</b> % 81	<b>66.41%</b> 862	<b>17.19%</b> 1,298
•	Q3: Blue Badge plan	38.49% 219	<b>5.80%</b> 33	<b>55.71%</b> 317	<b>7.53%</b> 569
	Q3: Monthly travel pass	20.69% 6	<b>3.45%</b>	<b>75.86%</b> 22	0.38% 29
	Q3: I use the merseyflow quick-pay app	<b>17.64%</b> 470	<b>6.87%</b> 183	<b>75.49%</b> 2,011	35.27% 2,664
	Q3: None - I don't have a plan	13.06% 55	<b>7.13%</b> 30	<b>79.81%</b> 336	5.57% 421
•	Total Respondents	1,851	581	5,121	7,553



Looking at responses from individual customer groups, there was a clear majority from all customer groups to say that PCNs should remain at their current rate.

This was most pronounced amongst customers without a plan and customers who use the merseyflow quick pay app.

Blue Badge holders were the most supportive of a potential increase in PCNs with almost 45% responding in favour of either a 25% increase or a larger increase alongside an increase in toll charges.

Response rate 36%

Whilst there was a clear majority of respondents who felt that PCN's should remain at their current level, even with a proposed increase in toll charges, there were a wide range of responses and ideas and suggestions received to the request for additional feedback on this issue.

The following pages detail this consultee feedback and provide responses to the issues raised from the Mersey Gateway Crossings Board.

Some of the issues raised relate specifically to the proposal consulted (to increase PCN fees from £40 to £50), but many respondents used the opportunity to express wider views on Penalty Charge Notices.

We have categorised the responses to Question 10b into three different themes as summarised below and expanded upon over the following three pages.

Theme 1: Responses from people opposing the proposed increase in PCN fees

Theme 2: Responses from people supporting the proposed increase in PCN fees

Theme 3: Responses from people proposing broader system changes relating to PCNs

Theme 1 – Responses from people opposing the proposed increase in PCN fees

I neme 1 – Responses from people opposing the proposed increase in PCN fees				
Consultee response theme	Mersey Gateway Crossing Board response			
Where people made additional comments opposing the proposal for PCNs they covered <b>five</b> key areas.	By proposing to raise PCNs to £50 our aim is to maintain a balance with the proposed increase to toll charges, but we recognise that almost two thirds of respondents stated that they opposed this option. We recognise this view and understand that PCNs and any subsequent enforcement action can be a sensitive issue, so we feel it is important to respond to some of the specific issues raised by respondents to the consultation. We would rather that everyone who crosses either bridge pays on time and that no-one receives a PCN, but it is only fair to those people who do pay on time that we seek to recover toll charges from those who don't.			
1. Concerns over potential economic hardship caused by PCNs, and that the increase would exacerbate this	<b>Economic hardship:</b> We understand that PCNs are an unexpected cost and have procedures in place to support people who are financially vulnerable. Our message to anyone who receives a PCN is to deal with it as quickly as possible. If it is paid within 14 days, the cost of a PCN is £20 (at current rates).			
2. Concerns that the cost of a PCN is disproportionately high relative to the cost of making a crossing	Cost of a PCN: PCN costs relating to the Mersey Gateway and Silver Jubilee bridges are significantly lower than those on comparable projects across the UK such as Dartford Crossing where the PCN is £70 (£35 if paid in 14 days), and also lower than PCNs issued for unpaid parking fines.			
3. Views that PCNs are issued unfairly	<b>PCN fairness:</b> There is a comprehensive appeals process relating to PCNs whereby anyone who feels they have received a PCN in error, or that it has been issued unfairly, can appeal. Anyone who receives a PCN is entitled to appeal and details of how to do this are provided alongside a PCN.			
4. Concerns over a lack of clarity as how PCN income is used	Use of PCN revenue: Revenue from PCNs is not treated any differently to revenue from toll charges received by the project. All income is used to meet the project's funding commitments to pay for:  - the design, build, operation and maintenance of the Mersey Gateway Bridge and associated infrastructure  - operation of the tolling contract  - insurance premiums and interest on prudential borrowings associated with the project, and  - the cost of operating the Mersey Gateway Crossings Board			
5. Concerns that people get PCNs as a result of an honest mistake e.g. forgetting to pay on time or not realising there is a toll to pay	<b>Honest mistakes:</b> We work with our partner at merseyflow to encourage customers to come forward quickly if they realise they have forgotten to pay, or to respond promptly to a PCN if they receive one. We aim to operate a common sense and understanding approach to situations like this where appropriate.			

# Theme 2 – Responses from people supporting the proposed increase in PCN fees

Consultee response theme	Mersey Gateway Crossing Board response
Where people made additional comments supporting the proposal for PCNs they covered <b>three</b> key areas.	The feedback from this group reflects the reasons that an increase in PCNs was proposed as part of this consultation.
1. If toll charges are to be increased for bridge users who are paying on time for their crossings, it was appropriate for PCNs to be increased as well.	
2. The existence of tolls on the bridges and the extent of the signage makes it very clear that you have to pay and that there is a time limit for payment.	
<b>3.</b> Some respondents felt that PCNs should be increased further if this could allow toll charges to be minimised for those people paying on time.	

Theme 3 – Responses from people proposing broader system changes relating to PCNs

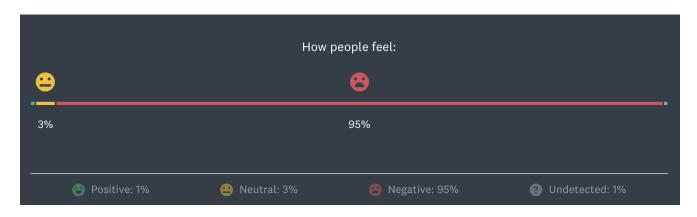
Consultee response theme	Mersey Gateway Crossing Board response			
A number of people proposed a range of broader system changes relating to PCNs, as set out below	The element of this consultation relating to PCNs was specifically focused on the proposal to increase PCNs from £40 to £50. However, we recognise that in responding to the consultation a number of respondents have made a series of wide-ranging suggestions as to potential reform of the PCN system.			
	The vast majority of these ideas and issues have been discussed and debated before and have not been implemented for a variety of reasons as set out below.			
	However, we will continue to review the toll charges and PCN policy on the project moving forward and will consider all viable alternatives and opportunities for improvement as we do so.			
Extending the time available to pay for a crossing	There is no evidence that improved payment compliance would happen as a result of extending payment deadlines. The compliance rate for payment 'on time' under the current system is 97.8%, demonstrating evidence that a large majority of users are fully aware of the necessity to pay, how to pay and the deadline to pay on time. There are currently 102 tolling/charging fixed signs or carriageway markings installed on the bridge and its wider approaches providing information on the scheme. Full details can be found at MG Interactive Map   The Mersey Gateway Project.			
Extending the time available to pay for a PCN	PCN timescales are set out by government in legislation. This states PCNs should be paid in 28 days with a 50% discount if paid within 14 days.			
Introducing toll booths on the bridges to allow people who aren't registered an option to physically pay at the point of crossing	Toll booths were not installed because of research on free flow tolling that shows it delivers an improved customer experience with fewer hold ups and much improved air quality. Toll booths have been removed from other schemes worldwide as a result.			
Providing first time warnings or lower PCN fees for people crossing the bridges for the first time	First time PCNs where a representation is made are treated with discretion by tolling operator merseyflow in order to promote the benefits of accounts and the merseyflow Quick Pay App. The app requires no registration and can accept a payment in as little as 90 seconds. Payment in advance for crossings can be made in order to provide flexibility for the customer.			
Maybe offering an account at the time of giving out a PCN would be a good idea	To encourage unregistered users to open an account, it is recommended that on receiving the first PCN at the higher rate from 1st April 2025 customers could be given the opportunity to have the PCN cancelled in exchange for opening an account.			
Issuing a reminder to pay to those who have crossed and not paid before issuing a PCN	Unfortunately, tolling operators are unable to send reminders in advance of a customer receiving a PCN as they can only obtain the vehicle's registered keeper's details from the DVLA once a payment deadline has been missed. merseyflow would not otherwise hold the registered keeper's details.			
	However, if customers want to receive reminders to pay for crossings, they can download the merseyflow Quick Pay App and create a profile within the app, making sure they add their email address to the profile and activate notifications. The app also has an auto-pay feature that will automatically deduct the crossing amount every time the customer crosses without the need for a reminder.			

## **Consultee responses:**

- I think a reminder email should be sent 1st.....Before a fine is issued....then if NO payment is made then issue a fine.....
- I don't agree with the charges. The northwest is not an affluent area. Why are we forced to pay to cross the Mersey but almost all Thames crossings are toll free?
- Your payment process is a joke. Instead of paying by app look at Toll pass systems as in the US that are properly automated. The risk of a PCN being issued is too high because of short deadlines and rubbish app. I'm sure that's what you want but frankly it's robbery.
- Users of the bridge should be given a week to pay for a crossing. There should be no fine before then. There then should be an option to pay for the crossing if you have forgotten. Only after a month should fines apply. Fines should remain the same level.
- Pcn should be scrapped it has caused so much stress to families making mistakes.
- This whole system is unfair because people can make an honest mistake and it's not accessible for those who are digitally excluded or may have disabilities, extenuating circumstances.
- Increased revenues should come from LUDS. A
  minimal payment increase of £2 per year is
  completely eclipsed by regular uses of the bridge
  who are non-residents of Halton. The creation of
  the questions are focused on LUDS users and a
  minimal increase. It gives no voice to those who

- use it frequently who will be most significantly affected by the change.
- Being late to pay a £2.40 charge justified £50?
   Ridiculous, if any penalty it should be simply doubled toll fees. This scheme is making ridiculous amounts of cash already.
- Sometimes there's a genuine reason for people forgetting to pay. A letter is a gentle reminder that it needs paying.
- Another opportunity to steal even more money from motorists.
- Yes If this is used to reduce the increase in the cost per crossing for regular users.
- There is plenty of signage indicating the charges on approach to the bridge. Users are given a 14 day period in which to pay and get a reduced fee. I think this is fair.
- · Increase for PCN looks fair and appropriate.
- I have been very happy with the scheme so far.
   Appropriate notice of D/Ds and no issues at all.
   Thank you. Oh and the bridge looks superb!
- They should have longer to pay before being charged 24 hours isn't long enough should be 1 week. All PCNs money should be given to the local hospitals.
- I think the excessive PCN charges should be unchanged or preferably lowered, and the time to pay be extended to thirty days. The current time limit is unfair to visitors to the area who may not

- be aware of the charges in advance of reaching the crossing and who may not see notification of charges for a holiday period afterwards.
- PCN is highway robbery. An invoice should be sent to ask for payment giving adequate notice.
   Only if no payment after that should a small amount be considered to be added. Current system is designed to catch people out and to get them into financial difficulties. This was s toll free route.
- There us no reason not to pay the toll charge. If one cannot be bothered to pay then it is reasonable to expect the operator to issue a PCN.
- You should extend the period that people have to make payment. Toll booths would help prevent PCNs.
- No these PCN charges are a cynical ploy to extract more money out of users who might forget to pay on time. Pay people to operate toll booths or provide an option to pay on use. More importantly, stick to George Osborne's commitment to make it FREE for Cheshire motorists.
- I don't regularly travel to Halton however I do pay my tolls, on occasion I have missed a payment.
   The rate for missed payments is extortionate.
   Especially for someone on low to middle income.
- £40 is enough for 1 mistake, maybe offering an account at the time of giving out a PCN would be a good idea.



Consider whether we want to engage here about the balance between PCN fees and toll charges. Probably not as we can't factor in PCNs to pay for the bridges

#### Sentiment analysis Total responses: 3,808

Positive 1%: 34 responses
Neutral 3%: 120 responses
Negative 95%: 3,649 responses
Undetected -1%: 5 responses

- **Negative Sentiments** focus on financial burden, disapproval of the current system and accessibility concerns.
- **Positive and Neutral Sentiments** revolve around support for penalty increases in principle and suggestions for improvement.

#### Sentiment analysis per plan type – is there a marked difference?

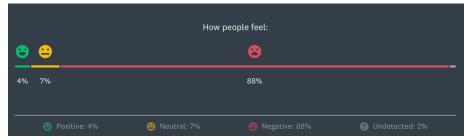
Pre-pay plan (Sticker or Video): 1431 responses



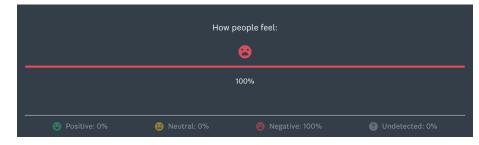
Local User Discount Scheme (LUDS): 662 responses



Blue Badge plan: 250 responses



Monthly travel pass: 11 responses



I use the merseyflow quick-pay app: 1339



None – I don't have a plan: 298 responses



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